

# PNC ERIEVIEW CAPITAL IS PLEASED TO ANNOUNCE ITS INVESTMENT IN ICM PRODUCTS

June 3, 2014



## Specialty Chemicals

Sponsored by



CENTURY PARK CAPITAL PARTNERS

Subordinated Debt &  
Equity Co-investment

Add-on Acquisition Financing

PNC Erievew Capital recently completed an investment to support the acquisition of Amber Chemical Company Ltd. (“Amber”) by ICM Products (“ICM” or the “Company”) in partnership with Century Park Capital Partners and management. PNC Erievew Capital provided subordinated debt and an equity co-investment in the transaction.

### About ICM Products

ICM, headquartered in Cassopolis, Michigan, is a leader in the silicone chemicals market with expertise in developing specialized silicone polymers, defoamers and emulsions. The Company has an extensive portfolio of proprietary silicone blends that are used in a broad range of applications and end markets, including personal care, food processing, mold release, cleaning, coatings and automotive care. ICM’s complex reaction and formulation processes ensure critical product performance features that are essential to customers and extremely difficult for competitors to replicate. The addition of Amber greatly expands ICM’s geographic and end-market reach and bolsters its already strong presence in specialty emulsions.

### About Amber Chemical Company

Headquartered in Bridgwater, United Kingdom, Amber is a specialty silicones chemical group developing diverse emulsion and elastomer products for niche markets. Amber provides flexible and adaptable manufacturing capabilities and in-depth technical expertise to satisfy local needs. Amber is focused on the electronics, photovoltaic, solar, automotive, molding, personal care and chemical processing industries.

### About PNC Erievew Capital

PNC Erievew Capital is a Cleveland, Ohio-based investment firm that is currently managing subordinated debt and/or minority equity investments in approximately 50 platform companies. With a history dating back to 1979, PNC Erievew Capital has completed 206 platform investments, including 177 with middle-market, private-equity sponsors.

PNC Erievew Capital seeks to invest between \$5 million and \$40 million of subordinated debt and/or equity co-investment per transaction to finance leveraged buyouts, recapitalizations and growth opportunities in a wide range of industries.