

PNC ERIEVIEW CAPITAL INVESTS IN THE DERMATOLOGY GROUP

December 31, 2015



THE
DERMATOLOGY
GROUP

Healthcare Services

Sponsored by



Riverside

Subordinated Debt &
Equity Co-investment

Acquisition Financing

PNC Erievew Capital recently completed an investment in The Dermatology Group, P.C. ("TDG" or the "Company") in connection with The Riverside Company's recapitalization of the Company in partnership with management. PNC Erievew Capital provided subordinated debt and an equity co-investment in the transaction.

About The Dermatology Group

The Dermatology Group is a dermatology focused physician practice management company with 16 company affiliated locations throughout Northern and Central New Jersey. TDG is the largest provider of dermatological clinical, surgical, cosmetic, and dermatopathology services in the region.

About PNC Erievew Capital

PNC Erievew Capital is a Cleveland, Ohio-based investment firm that is currently investing out of a new \$600 million commitment and managing existing subordinated debt and minority equity investments in approximately 40 platform companies. With a history dating back to 1979, PNC Erievew Capital has completed 217 platform investments, including 187 with middle market, private equity sponsors.

PNC Erievew Capital seeks to invest between \$5 million and \$40 million of subordinated debt and/or equity co-investment per transaction to finance leveraged buyouts, recapitalizations, and growth opportunities in a wide range of industries.