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PNC Erieview Capital Invests in OTR International



Specialty Manufacturing
and Distribution

Sponsored by



Subordinated Debt &
Equity Co-investment

Acquisition Financing

PNC Erieview Capital recently completed an investment in OTR International, Inc. ("OTR" or the "Company") in connection with Owner Resource Group's acquisition of the Company in partnership with management. PNC Erieview Capital provided subordinated debt and an equity co-investment in the transaction.

About OTR International

Founded in 1987 in Rome, Georgia, OTR is a premier global manufacturer and provider of specialized off-the-road tires, wheels, mounted tire-wheel assemblies and rubber tracks for the construction, lawn and garden, mining, and agriculture end-markets, among others. OTR sells highly customized products, along with a variety of standard lines, to top multinational original equipment manufacturers ("OEMs") and aftermarket customers. The Company maintains a global footprint with manufacturing operations in Asia (China, Sri Lanka and Thailand) and 39 total facilities across North America, Europe and Asia. OTR operates through multiple wholly-owned subsidiaries, including OTR Wheel Engineering, Inc., Silverstone, Inc., and OTR Canada, among others.

About PNC Erieview Capital

PNC Erieview Capital is a Cleveland, Ohio-based investment firm that is currently investing out of a \$600 million commitment and managing existing subordinated debt and minority equity investments in approximately 40 platform companies. With a history dating back to 1979, PNC Erieview Capital has completed 242 platform investments, including 212 with middle market private equity sponsors.

PNC Erieview Capital seeks to invest between \$5 million and \$50 million of subordinated debt and/or equity co-investment per transaction to finance leveraged buyouts, recapitalizations, and growth opportunities in a wide range of industries.