



PNC ERIEVIEW CLOSSES 2019 WITH EIGHT NEW PLATFORMS, TWO ADD-ON ACQUISITIONS AND SIX SUCCESSFUL REALIZATIONS

Eight New Platforms:

In 2019, we partnered with private equity sponsors and management teams to close **eight** new platform investments, bringing our total number of completed platforms to **246** overall, of which **216** were alongside private equity sponsors.



Specialty Manufacturing

Sponsored by



Subordinated Debt & Equity Co-investment

Acquisition Financing



Infrastructure Services

Sponsored by



Subordinated Debt

Recapitalization Financing



Specialty Distribution

Sponsored by



Subordinated Debt & Equity Co-investment

Acquisition Financing



Specialty Manufacturing and Distribution

Sponsored by



Subordinated Debt & Equity Co-investment

Acquisition Financing



Specialty Manufacturing

Sponsored by



Subordinated Debt & Equity Co-investment

Acquisition Financing



Healthcare Services

Sponsored by



And



Equity Co-investment




Specialty Distribution

Sponsored by




Subordinated Debt & Equity Co-investment

Growth Financing



Software and Technology Enabled Services

Sponsored by



Subordinated Debt & Equity Co-investment

Growth Financing

Two Follow-On Investments:

During the year, we also financed **two** add-on acquisitions.



Has Been Acquired by



A Portfolio Company of



Add-on Acquisition Financing



Has Been Acquired by



A Portfolio Company of



Add-on Acquisition Financing

Six Successful Exits:

Additionally, we realized **six** successful portfolio investments during the year.



Looking Forward in 2020:

As we enter our Firm's 41st year in business, the PNC Erievue team remains committed to providing our investment partners, management teams and portfolio companies with experience, insight, continuity and flexibility that is unique in our industry. Our team has an average of over 15 years working together at the same company with over 200 years of collective middle-market investment experience. We are excited to continue investing alongside our existing long-term sponsor relationships and look forward to developing new relationships with middle-market private equity sponsors, family offices, independent sponsors and management teams.

We thank you for your support in 2019 and look forward to working together in 2020.

Best,

Carl Baldassarre
Nick Russo
Steve Weigand

Ed Pentecost
Eric Morgan
Jason Cornacchione
Arthur Harris

Steve Pattison
David Sands
Emma Schloss

About PNC Erievue Capital:

PNC Erievue Capital is a Cleveland, Ohio-based investment firm that is currently investing out of a \$600 million commitment and managing existing subordinated debt and minority equity investments in approximately 40 platform companies. PNC Erievue Capital can provide any combination of subordinated debt, preferred and common equity co-investment to private, middle-market companies located in North America. PNC Erievue seeks to invest between \$5 million and \$50 million to finance leveraged buyouts, recapitalizations, and growth opportunities.

Since our inception in 1979, we have actively invested junior capital in a wide range of industries, including niche manufacturing, business services, distribution, consumer products, healthcare, information technology, and specialty chemicals.

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