

Junior capital solutions for sponsor-led opportunities

PNC Erievue Capital provides a flexible combination of minority equity and mezzanine solutions to finance leveraged buyouts, recapitalizations and growth opportunities.

Relationship Approach

At PNC Erievue Capital, we always strive to turn new business opportunities into long-term relationships with sponsors that span many years and multiple transactions.

- Whether we invest subordinated debt or equity, we have an “equity-oriented” mentality that aligns our interests with those of the sponsor.
- We provide tremendous value beyond deal financing by leveraging our experience and industry relationships to provide unique insights and introductions that are appreciated by sponsors from pre-closing through exit.
- We always conduct ourselves in an ethical manner and have built a reputation for “doing the right thing” through all business cycles and being supportive in both good times and bad.
- We have earned credibility with other senior debt, mezzanine and equity providers through our extensive experience and past interactions.

Team Continuity and Experience

The PNC Erievue Capital team has worked together for an average of more than 15 years and offers a combined 200 years of experience in middle-market, sponsor-led transactions. This consistency and long tenure has fostered solid relationships with sponsors and a wide range of industry-specific contacts.

Ed Pentecost
Managing Director & President

Eric Morgan
Managing Director

Steve Pattison
Managing Director

Nick Russo
Managing Director

Jason Cornacchione
Principal

Carli Forsythe
Principal

Steve Weigand
Principal

Bill Boyer
Director

David Sands
Director

Braeden Quast
Senior Associate

Elizabeth Barna
Associate

Xander Farnbach
Associate

Nate Kelsay
Associate

Investment Focus





















Since our inception in 1979, we have actively invested junior capital in over 285 middle-market platform companies alongside more than 75 private equity sponsors across a wide range of industries. We are currently investing out of a \$750 million commitment and managing existing subordinated debt and minority equity investments in approximately 50 portfolio companies.

- Buyouts and recapitalizations
- Investment size of \$5 million to \$65 million
- Enterprise values typically above \$20 million
- EBITDA typically \$5 million and greater
- Focus on companies in North America
- Flexible capital providing common equity, preferred equity, subordinated debt or a combination



Representative Investments

PNC Erievue Capital currently manages a portfolio of approximately 50 investments.

 <p>AmazingCare HOME HEALTH SERVICES</p> <p>Healthcare Services Bow River Capital</p>	 <p>AQUALIS</p> <p>Water Management Services DFW Capital Partners</p>	 <p>ARMSTRONG RECEIVABLE MANAGEMENT</p> <p>Outsourced Services BharCap Partners</p>	 <p>BRIDGEWAY BENEFIT TECHNOLOGIES</p> <p>Benefits Software BPOC and Five Arrows Capital Partners</p>	 <p>CRETE UNITED ELEVATING ENERGY EFFICIENCY</p> <p>Facility Services Ridgemont Equity Partners</p>
 <p>ESKOLA ROOFING & WATERPROOFING</p> <p>Facility Services Eagle Merchant Partners</p>	 <p>Helix TRAFFIC SOLUTIONS</p> <p>Outsourced Services Nonantum Capital Partners</p>	 <p>LTC Ally</p> <p>Revenue Cycle Management Clearview Capital</p>	 <p>mcmillan pazdan smith ARCHITECTURE</p> <p>Architecture Services Providus Capital Partners</p>	 <p>medicus healthcare solutions</p> <p>Healthcare Services Ridgemont Equity Partners and BPOC</p>
 <p>MFCP MOTION & FLOW CONTROL PRODUCTS, INC.</p> <p>Specialty Distribution Colville Capital</p>	 <p>NORTHSTAR RECYCLING</p> <p>Waste / Recycling Solutions Ridgemont Equity Partners</p>	 <p>OptConnect MANAGED WIRELESS SOLUTIONS</p> <p>Outsourced Services Graham Partners</p>	 <p>Wheel Engineering</p> <p>Specialty Distribution Owner Resource Group</p>	 <p>PRENDIO BioProcure</p> <p>Software and Services Primus Capital</p>
 <p>Service Country</p> <p>Residential HVAC Services Grove Mountain Partners</p>	 <p>Structural Concepts</p> <p>Specialty Manufacturing Mason Wells</p>	 <p>SUMMIT7</p> <p>Cybersecurity Solutions WestView Capital Partners</p>	 <p>VetEvolve</p> <p>Veterinary Services Align Capital Partners</p>	 <p>yardnique</p> <p>Commercial Landscaping Plexus Capital</p>

Lets build your brilliant



Contact Us

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