

PNC ERIEVIEW CAPITAL INVESTS IN MUNCH'S SUPPLY CO., INC.

April 2, 2015



PNC Erievue Capital recently completed an investment in Munch's Supply Co., Inc. ("Munch's Supply" or the "Company") in connection with Rotunda Capital Partners' acquisition of the Company in partnership with management. PNC Erievue Capital provided subordinated debt and equity co-investment in the transaction.

About Munch's Supply Co., Inc.

Munch's Supply was founded in 1956 by Willard Munch, who wanted to develop a local source of supplies for area contractors. Today, the Company is a third-generation family business focused exclusively on supplying heating and cooling industry contractors with quality products. With a focus on service honed over 50 years and as a leading distributor for trusted brands such as American Standard and Trane, Munch's Supply continues to serve as the premier source for HVAC contractors throughout the greater Chicago area and Northwest Indiana.

About PNC Erievue Capital

PNC Erievue Capital is a Cleveland, Ohio-based investment firm that is currently managing subordinated debt and/or minority equity investments in approximately 40 platform companies. With a history dating back to 1979, PNC Erievue Capital has completed 210 platform investments, including 181 with middle market, private equity sponsors.

PNC Erievue Capital seeks to invest between \$5 million and \$40 million of subordinated debt and/or equity co-investment per transaction to finance leveraged buyouts, recapitalizations and growth opportunities in a wide range of industries.