



PNC ERIEVIEW CLOSES ACTIVE 2015 WITH NINE NEW PLATFORM INVESTMENTS AND TWELVE SUCCESSFUL REALIZATIONS

Nine New Platform Investments:

In 2015, we partnered with private equity sponsors, a family office and management teams to complete nine new platform investments, bringing our total number of platforms to **217** overall, of which **187** were alongside private equity sponsors.



BANCOURCE
Maintenance Services

Sponsored by



CAPITALWORKS
Subordinated Debt & Equity Co-investment
Acquisition Financing



MUNCH'S SUPPLY
Specialty Distribution

Sponsored by



Rotunda
Capital Partners
Subordinated Debt & Equity Co-investment
Acquisition Financing



RANDYS
Worldwide Automotive
Automotive Aftermarket

Sponsored by



LINSALATA CAPITAL PARTNERS
Subordinated Debt & Equity Co-investment
Acquisition Financing



Advanced Medical
WE KNOW THERAPY
Healthcare Services

Sponsored by



CLEARVIEW CAPITAL
Subordinated Debt & Equity Co-investment
Acquisition Financing



COVERCRAFT
QUALITY SINCE 1965
Automotive Aftermarket

Sponsored by



CENTURY PARK CAPITAL PARTNERS
Subordinated Debt & Equity Co-investment
Acquisition Financing



medical solutions
Healthcare Services

Sponsored by



BEECKEN PETTY O'KEEFE & COMPANY
Equity Co-investment
Acquisition Financing



ATL
Building Products Manufacturing

Sponsored by



LONG POINT CAPITAL
Subordinated Debt
Recapitalization Financing

UNDISCLOSED
Home Furnishings

Sponsored by

Family Office
Subordinated Debt
Acquisition Financing



THE DERMATOLOGY GROUP
Healthcare Services

Sponsored by



Riverside
Subordinated Debt & Equity Co-investment
Acquisition Financing

Twelve Successful Exits:

Additionally, we successfully realized twelve portfolio investments during the year.



Looking Forward in 2016:

As we enter the new year, the Erieview team is celebrating its 36th anniversary. With an average of 13 years working together at the same firm and over 190 years of collective middle market investment experience, our team has weathered many market cycles alongside our sponsor partners and management teams. The consistency of our team and relationship-oriented approach has led to investments in a broad range of industries with more than 65 different private equity and family office sponsors.

We are excited to continue investing alongside our existing long-term sponsor relationships in 2016 and developing new relationships with middle market private equity sponsors, family offices, independent sponsors and management teams. We thank you for your support in 2015 and look forward to working together in the future.

Best,

Ed Pentecost

Carl Baldassarre

Eric Morgan

Steve Pattison

Mick Russo

Jason Carnacchione

Carli Forsythe

David Sands

Pierce Coticchia

Steve Weigand

About PNC Erieview Capital:

PNC Erieview Capital is a Cleveland, Ohio-based investment firm that is currently investing out of a new \$600 million commitment and managing existing subordinated debt and minority equity investments in approximately 40 platform companies. PNC Erieview Capital provides a flexible combination of subordinated debt and/or equity co-investments to private, middle-market companies located in North America. PNC Erieview seeks to invest between \$5 million and \$40 million to finance leveraged buyouts, recapitalizations, and growth opportunities.

Since our inception in 1979, we have actively invested junior capital in a wide range of industries, including niche manufacturing, business services, distribution, consumer products, healthcare, information technology, energy, and specialty chemicals.

PNC Erieview Capital • 1900 East Ninth Street, 17th Floor • Cleveland, Ohio 44114
www.pncerieview.com • (216) 222-3763

PNC and PNC Erieview Capital are registered marks of The PNC Financial Services Group, Inc. ("PNC"). Direct equity investing and mezzanine financing are conducted by PNC Capital Finance, LLC through its PNC Erieview division.
©2016 The PNC Financial Services Group, Inc. All rights reserved.