

PNC ERIEVIEW CAPITAL INVESTS IN RANDYS WORLDWIDE AUTOMOTIVE

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Automotive Aftermarket Parts

Sponsored by



**Subordinated Debt &
Equity Co-investment**

Acquisition Financing

PNC Erievue Capital recently completed an investment in RANDYS Worldwide Automotive (“RANDYS” or the “Company”) in connection with Linsalata Capital Partners’ acquisition of the Company in partnership with management. PNC Erievue Capital provided subordinated debt and an equity co-investment in the transaction.

About RANDYS Worldwide Automotive

RANDYS, headquartered in Everett, Washington, is a leading North American automotive aftermarket provider of highly engineered components under the Yukon and USA Standard brands. The Company’s main product categories include differentials, ring & pinion, and axle products that are generally used to improve the towing and/or traction performance of a vehicle. The Company sells more than 6,000 SKUs with industry-leading delivery times to a diverse base of more than 20,000 installers, distributors and retailers serving the repair, off-road and performance segments.

About PNC Erievue Capital

PNC Erievue Capital is a Cleveland, Ohio-based investment firm that is currently managing subordinated debt and/or minority equity investments in approximately 40 platform companies. With a history dating back to 1979, PNC Erievue Capital has completed 211 platform investments, including 182 with middle market, private equity sponsors.

PNC Erievue Capital seeks to invest between \$5 million and \$40 million of subordinated debt and/or equity co-investment per transaction to finance leveraged buyouts, recapitalizations and growth opportunities in a wide range of industries.