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PNC Erievue Capital Invests in Structural Concepts Corporation



Specialty Manufacturing

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Subordinated Debt &
Equity Co-investment

Acquisition Financing

PNC Erievue Capital recently completed an investment in Structural Concepts Corporation (“SCC” or the “Company”) in connection with Mason Wells’ acquisition of the Company in partnership with management. PNC Erievue Capital provided subordinated debt and an equity co-investment in the transaction.

About Structural Concepts Corporation

Based in Muskegon, Michigan, SCC is a designer and manufacturer of temperature-controlled food & beverage display cases for foodservice establishments and supermarkets with a focus on perishables and prepared food. SCC is passionate about innovative designs that help customers present food and beverages in a format to increase their sales and profits. SCC applies its engineering know-how to research and development efforts that make its refrigerated merchandising solutions work better, last longer, save energy and minimize operating costs. The result is a company that offers products with inspired presentation and unsurpassed performance to its customers.

About PNC Erievue Capital

PNC Erievue Capital is a Cleveland, Ohio-based investment firm that is currently investing out of a \$600 million commitment and managing existing subordinated debt and minority equity investments in approximately 40 platform companies. With a history dating back to 1979, PNC Erievue Capital has completed 237 platform investments, including 207 with middle market private equity sponsors.

PNC Erievue Capital seeks to invest between \$5 million and \$50 million of subordinated debt and/or equity co-investment per transaction to finance leveraged buyouts, recapitalizations, and growth opportunities in a wide range of industries.