



LINSALATA CAPITAL PARTNERS

FOR IMMEDIATE RELEASE

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Linsalata Capital Partners Announces the Sale of U-Line Corporation

Mayfield Heights, Ohio (November 12, 2014) – Linsalata Capital Partners (“LinCap”), a leading middle market private equity firm based in Cleveland, Ohio, announced the completion of the sale of the U-Line Corporation (“U-Line”) to The Middleby Corporation (NASDAQ: MIDD) on November 5, 2014.

Founded in 1962 with headquarters in Milwaukee, Wisconsin, U-Line is an industry leader in the premium residential built-in ice making, refrigeration and wine preservation market. Through its ownership period LinCap supported continued investment in new product development that has led to U-Line maintaining its market leadership position and providing a strong foundation for growth into the future.

U-Line marks another successful consumer products investment for LinCap following the sale of Home Décor earlier this year. “We are proud of our partnership with the company and the management team. The team’s steadfast focus on innovation has positioned the business for continued growth with Middleby,” said Frank Linsalata, Chairman of Linsalata Capital Partners.

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About Linsalata Capital Partners

Linsalata Capital Partners, located in the Cleveland, Ohio suburb of Mayfield Heights, was founded in 1984 and has combined its strong financial capabilities with extensive operational experience to accelerate the growth of middle market companies. In more than 30 years of investing, the firm has completed more than 100 buy-side transactions totaling \$3.5 billion. Linsalata Capital Partners is currently investing from Linsalata Capital Partners Fund VI, L.P., with \$427 million in committed equity capital. For more information, please visit www.linsalatacapital.com.

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