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PNC ERIEVIEW CAPITAL INVESTS IN WINZER



Specialty Distribution

Sponsored by



Subordinated Debt &
Equity Co-investment

Acquisition Financing

PNC Erievue Capital recently completed an investment in Winzer Corporation (“Winzer” or the “Company”) in connection with ShoreView Industries’ acquisition of the Company in partnership with management. PNC Erievue Capital provided subordinated debt and an equity co-investment in the transaction.

About Winzer Corporation

Headquartered in Plano, Texas, Winzer is a general line distributor of fasteners and consumable maintenance supplies. The Company serves customers engaged in maintenance, repair, and operations activities across a diverse range of end markets including industrial, automotive, institutional, and government. Winzer has a unique business model, whereby it markets and sells its products through a network of nearly 300 independent, route-based franchisees. The Company also operates brick and mortar stores in Texas and New Mexico.

About PNC Erievue Capital

PNC Erievue Capital is a Cleveland, Ohio-based investment firm that is currently investing out of a \$600 million commitment and managing existing subordinated debt and minority equity investments in approximately 40 platform companies. With a history dating back to 1979, PNC Erievue Capital has completed 228 platform investments, including 198 with middle market private equity sponsors.

PNC Erievue Capital seeks to invest between \$5 million and \$40 million of subordinated debt and/or equity co-investment per transaction to finance leveraged buyouts, recapitalizations, and growth opportunities in a wide range of industries.