

CLEVELAND – NOVEMBER 8, 2022

PNC ERIEVIEW CAPITAL INVESTS IN ESKOLA AND ANNOUNCES HIRING OF ANDREW LEASE

PNC Erievue Capital recently completed an investment in Eskola Roofing & Waterproofing (“Eskola” or the “Company”) in connection with Eagle Merchant Partners’ recapitalization of the Company in partnership with management. PNC Erievue Capital provided subordinated debt and an equity co-investment in the transaction.

About Eskola Roofing & Waterproofing

Eskola is a commercial roofing contractor with four Tennessee locations, Knoxville, Nashville, Morristown, and Memphis, and a fifth location in Lexington, Kentucky. Founded in 1972 by their father and operated by brothers Jon and Ben Eskola, the Company is a leading provider of reoccurring commercial roofing and waterproofing services with a diversified customer base centered on education, infrastructure, and healthcare in a coveted region of the country. Eagle is partnering with current ownership and management to continue Eskola’s rich history of growth throughout the Southeast.

Hiring of Andrew Lease as Associate

PNC Erievue Capital is also pleased to announce the hiring of Andrew Lease as an Associate. Prior to joining PNC Erievue, Andrew worked at Carleton McKenna & Co., a middle-market investment bank located in Cleveland, where he executed M&A and capital raise transactions across an array of industries. Andrew earned a Bachelor of Science in Accounting and Finance from Case Western Reserve University.

About PNC Erievue Capital

PNC Erievue Capital is a Cleveland, Ohio–based investment firm that provides any combination of subordinated debt, preferred and common equity co-investment to private, middle-market companies located in North America. PNC Erievue currently manages investments in approximately 40 platform companies and seeks to invest between \$5 million and \$50 million to finance leveraged buyouts, recapitalizations and growth opportunities. Since our inception in 1979, PNC Erievue Capital has completed 268 platform investments, including 238 with middle-market private equity sponsors.

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Acquisition Financing

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