CLEVELAND - January 11, 2023

PNC ERIEVIEW CAPITAL INVESTS IN ROADONE

PNC Erieview Capital recently completed an investment in RoadOne IntermodaLogistics ("RoadOne" or the "Company") in connection with Ridgemont Equity Partners' recapitalization of the Company in partnership with Nonantum Capital Partners and management. PNC Erieview Capital provided subordinated debt and an equity co-investment in the transaction.

About RoadOne

RoadOne is the largest independent provider of intermodal logistics solutions in North America that facilitates the movement of freight at ports, regional distribution centers and inland rail terminals. The Company's "port-to-floor" solutions include a full suite of value-added supply chain capabilities, including transloading and warehousing, port and rail container drayage and terminal operations, as well as dedicated truckload transportation and dray brokerage through a growing national



network of over 100 service centers, 8 transload facilities comprising over three million square feet and over 2,000 drivers. RoadOne is a key strategic supply chain partner to beneficial cargo owners, steamship lines, railroads and third-party logistics providers.

About PNC Erieview Capital

PNC Erieview Capital is a Cleveland, Ohio-based investment firm that provides any combination of subordinated debt, preferred and common equity co-investment to private, middle-market companies located in North America. PNC Erieview currently manages investments in approximately 40 platform companies and seeks to invest between \$5 million and \$50 million to finance leveraged buyouts, recapitalizations and growth opportunities. Since our inception in 1979, PNC Erieview Capital has completed 271 platform investments, including 241 with middle-market private equity sponsors.

For more information, please visit **pncerieview.com**.

