



PNC ERIEVIEW CELEBRATES ITS 40th ANNIVERSARY AND CLOSES 2018 WITH EIGHT NEW PLATFORMS, FIVE FOLLOW-ON INVESTMENTS AND SIX SUCCESSFUL REALIZATIONS

Eight New Platforms:

In 2018, we partnered with private equity sponsors and management teams to close eight new platform investments, bringing our total number of completed platforms to **238** overall, of which **208** were alongside private equity sponsors.



Specialty Manufacturing

Sponsored by



Subordinated Debt & Equity Co-investment
Acquisition Financing



Software and Technology Enabled Services

Sponsored by



Subordinated Debt & Equity Co-investment
Growth Financing



Data Security Software

Sponsored by



Subordinated Debt & Equity Co-investment
Acquisition Financing



Recreational Surfacing Products

Sponsored by



Subordinated Debt & Equity Co-investment
Acquisition Financing

Specialty Distributor

Sponsored by



Equity Co-investment



Healthcare Services

Sponsored by



Equity Co-investment



Specialty Manufacturing

Sponsored by



Subordinated Debt & Equity Co-investment
Acquisition Financing



Specialty Distribution

Sponsored by



Subordinated Debt & Equity Co-investment
Acquisition Financing

Five Follow-On Investments:

During the year, we also supported the growth initiatives of our existing portfolio companies by financing five add-on acquisitions.

Six Successful Exits:

Additionally, we realized six successful portfolio investments during the year.



Looking Forward in 2019:

As we enter the new year, the PNC Erievue team is proudly celebrating our firm's 40th anniversary. The longevity of the firm and team provides our investment partners, management teams and portfolio companies with unique continuity, creativity, experience and assurance that allows us to deliver on our promises and add value throughout the life of an investment. Our team has an average of 15 years working together at the same company with over 200 years of collective middle market investment experience. We are excited to continue investing alongside our existing long-term sponsor relationships and look forward to developing new relationships with middle market private equity sponsors, family offices, independent sponsors and management teams.

We thank you for your support in 2018 and look forward to working together in 2019.

Best,

Carl Baldassarre
Nick Russo
Steve Weigand

Ed Pentecost
Eric Morgan
Jason Cornacchione
Pierce Coticchia

Steve Pattison
David Sands
Arthur Harris

About PNC Erievue Capital:

PNC Erievue Capital is a Cleveland, Ohio-based investment firm that is currently investing out of a \$600 million commitment and managing existing subordinated debt and minority equity investments in approximately 40 platform companies. PNC Erievue Capital provides a flexible combination of subordinated debt and/or equity co-investments to private, middle-market companies located in North America. PNC Erievue seeks to invest between \$5 million and \$50 million to finance leveraged buyouts, recapitalizations, and growth opportunities.

Since our inception in 1979, we have actively invested junior capital in a wide range of industries, including niche manufacturing, business services, distribution, consumer products, healthcare, information technology, and specialty chemicals.

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