

Brilliant at getting the deal done.



Unsurpassed confidence of execution.

As a leading provider of senior secured financing for mid-sized companies and private equity firms throughout the UK, U.S. and Canada, 'Done Deal' is not simply our tagline. It defines who we are.

PNC Business Credit's reputation for smart solutions, steadfastness, trustworthiness and reliability means that we are a natural choice for UK mid-sized companies looking to maximise access to capital for acquisitions, refinancings, recapitalisations, turnarounds, expansions and more.

As leading dealmakers in our field, we build enduring relationships with our clients by delivering expertise with empathy.

We seek to elevate the standard of service beyond anything you have experienced in UK lending. We constantly innovate and leave no stone unturned to deliver the right lending solution for every requirement.

If you have a deal that needs to get done brilliantly, with a confidence of execution that is exemplary, contact PNC Business Credit today.

email donedeal@pncbusinesscredit.co.uk visit pncbusinesscredit.co.uk or call 01444 475820



Solutions.

Asset-Based Lending

Revolving Lines of Credit

- · Accounts Receivable & Inventory
- Equipment Hire Assets

Term Loans

- Machinery & Equipment
- · Real Estate
- Brands
- · Cash Flow

Technology Finance

- Business Critical "Sticky" SaaS Recurring Revenues
- Based on Annual Recurring Revenues
- · Sponsor-Backed Companies

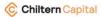
Super-Senior Structures

- First Out Cash Flow Revolvers & Term Loans
- Bilateral or Unitranche Structure with Third-Party Direct Lender
- · Sponsor-Backed Companies

Distribution



A portfolio company of



Revolver & Term Loan
General Refinancing

Technology - Vertical Software



A portfolio company of



€40,000,000

Senior Secured Revolving Credit Facilities Acquisition Financing

Technology - Vertical Software



A portfolio company of



Senior Secured Credit Facilities

Acquisition Financing

Consumer



€10,000,000 Revolver General Refinancing

Technology - Vertical Software



A portfolio company of



Senior Secured Credit Facilities

Acquisition Financing

Technology - Vertical Software



A portfolio company of



€38,400,000 Super Senior Revolver & Term Loan Acquisition Financing

Technology - Enterprise



A portfolio company of



€80,000,000

Senior Secured Credit Facilities

Acquisition Financing

Business Services



A portfolio company of



€53,500,000

Super Senior Revolver & Term Loan
Acquisition Financing

Distribution



A portfolio company of



€26,000,000

Super Senior Revolver & Term Loan

Acquisition Financing

Technology - Infrastructure & Security



A portfolio company of



Senior Secured Credit Facilities

Acquisition Financing

Manufacturing



Inspired Pet Nutrition

A portfolio company of

CAPVEST

£90,000,000

Super Senior Revolver & Term Loan

Acquisition Financing

Business Services



A portfolio company of



Super Senior Revolver & Term Loan Acquisition Financing & Working Capital

ASSET-BASED LENDING

Business Services



\$250,000,000 Administrative Agent Revolver ESOP Buyout Distribution



A portfolio company of

CROSSPLANE

CAPITAL

Revolver & Term Loan*

Acquisition Financing

Manufacturing



A portfolio company of



\$75,000,000 Revolver Acquisition Financing

Manufacturing



\$150,000,000 Revolver General Refinancing Distribution



\$45,000,000 Revolver General Refinancing **Business Services**



A portfolio company of



Revolver Recapitalization

Retail



\$60,000,000 Revolver General Refinancing Manufacturing



A portfolio company of



Revolver
Acquisition Financing

Distribution



\$50,000,000 Revolver General Refinancing

Manufacturing



A portfolio company of



\$37,000,000 Revolver & Term Loan Acquisition Financing Distribution



\$200,000,000 Revolver General Refinancing Retail



A portfolio company of



\$15,000,000 Revolver Acquisition Financing Distribution

HOFSETH

\$80,000,000 Revolver General Refinancing

Business Services

OVERTURE

A portfolio company of



\$28,500,000 Revolver & Term Loan Acquisition Financing

Transportation & Logistics



Revolver & Term Loan General Refinancing

Transportation & Logistics



Revolver & Term Loan General Refinancing

Manufacturing



\$24,000,000 Revolver General Refinancing Manufacturing / Consumer

Parent company of Gear for Sports, Knights Apparel, and Champion Teamwear

A portfolio company of



\$175,000,000

Acquisition Financing & Working Capital

Revolver

Manufacturing



A portfolio company of



\$150,000,000 Revolver Acquisition Financing Manufacturing



Revolver General Refinancing Manufacturing

PACCAR WINCH

A portfolio company of



\$32,000,000 Revolver & Term Loan Acquisition Financing

Industrials





Revolver & Term Loan Acquisition Financing

Distribution



\$20,000,000 Revolver Growth Capital

Manufacturing



\$50,000,000 Revolver General Refinancing

SUPER-SENIOR STRUCTURES

Healthcare

ConnectAmerica[®]

A portfolio company of

ROCKBRIDGE GROWTH EQUITY

\$115,000,000 First Out Structure Revolver & Term Loan General Refinancing

Manufacturing



A portfolio company of



\$100,000,000

First Out Structure – Revolver General Refinancing

Distribution



A portfolio company of



\$90,000,000

First Out Structure – Revolver & Term Loan Recapitalization & General Refinancing

Healthcare



A portfolio company of



\$25,000,000 First Out Structure – Revolver Working Capital

TECHNOLOGY FINANCE

Technology - Infrastrucure & Security



A portfolio company of



Joint Lead Arranger
Senior Secured Credit Facilities
General Refinancing

Technology – CRM & Marketing



A portfolio company of



\$500MM+

Administrative Agent Senior Secured Credit Facilities General Refinancing & Growth Capital

Technology - Vertical Software



A portfolio company of



\$90,000,000

Senior Secured Credit Facilities

Acquisition Financing

Technology - Enterprise



A portfolio company of



Senior Secured Credit Facilities
Working Capital

Technology - Compliance Solutions



Wellspring

A portfolio company of



Senior Secured Credit Facilities

Acquisition Financing

Technology - Vertical Software



A portfolio company of



\$80,000,000

Senior Secured Credit Facilities

Acquisition Financing

Technology - Vertical Software



A portfolio company of

SPECTRUM EQUITY

\$25,000,000

Senior Secured Credit Facilities
General Refinancing & Working Capital

Technology – Ed Tech



A portfolio company of



Senior Secured Credit Facilities

Acquisition Financing & Working Capital

Success in numbers.

PNC continues to grow its franchise by delivering creative and customisable solutions and proven results, helping our clients fulfil their strategic business goals.



PNC BUSINESS CREDIT

AS OF 31/12/24

3,000+ \$70B+

DEALS OVER THE PAST 20 YEARS

750+

SPONSOR RELATIONSHIPS

IN COMMITMENTS UNDER MANAGEMENT

Top 4

MIDDLE MARKET ASSET-BASED **BOOKRUNNER***

PNC

AS OF 31/12/24

\$560B

IN ASSETS

Top 6

U.S. BANK IN ASSETS **UNDER MANAGEMENT****

55K+

EMPLOYEES ACROSS THE ENTERPRISE

\$54B

IN SHAREHOLDER **EQUITY**

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PNC does not provide legal, tax or accounting advice unless, with respect to tax advice, PNC Bank has entered into a written tax services agreement.



^{*} Loan Pricing Corporation as of 31/12/24.

^{**} Federal Reserve as of 31/12/24.