TREASURY MANAGEMENT

PNC PAID — ROBUST DOCUMENT SOLICITATION



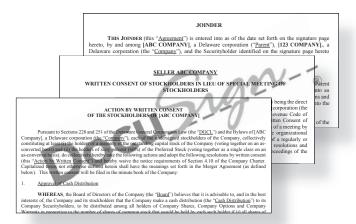
PNC PAID can help you simplify and accelerate the complex and time-consuming process of distributing, collecting and reviewing consents and other documents required to close fast-paced M&A transactions. This online document solicitation platform provides real-time 24/7 access to the executed documents and comprehensive reports required.

QUICK TURNAROUND

Help speed up the solicitation process and execution response by using PNC PAID to deliver deal documents online. The PNC team works closely with clients in order to commence solicitation as quickly as possible.

FULL CUSTOMIZATION

Any form and format is compatible with PNC PAID. Forms are pre-populated with holder and transaction information to help eliminate input errors and facilitate ease of execution.



For Illustrative Purposes Only



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ROBUST, REAL-TIME REPORTING

Clients and counsel are provided access to PNC PAID, which includes real-time reports and tabulation on a form-by-form basis. Clients can download documents in bulk or on a per-holder basis, eliminating the need to send secure emails and making available to deal parties a complete and organized library of documents. PNC PAID's unique dashboard layout allows for quick, to-the-minute status reports and includes access to all executed documents.

PNC PAID					Good morning, Nie	* 1	🕑 P
< ALL DEALS		STATUS ACCOUNTS	DOCUN	IENTS			
Project ABC							
DEAL STATUS			Search				۹
DEAL TYPE Escrow & Paying Agent	Solicitation Documents						
	TEMPLATE NAME	STATUS	REVIEWED	SIGNED	NOT SIGNED		
QUICKLINKS Paid/Unpaid Report Solicitation Report	Information Statement	In Progress	88% 176/200	22% 44/260	78% 154/200	BULK DOV	/NLOAD
	Stockholder Consent	In Progress	62% 124/280	59% 118/200	41% #2/200	BULK DOV	/NLOAD
BVRS ABC Company SILI28 Company 123	Joinder	In Progress	57%	28%	72%	BULK DOV	<u>/NLOAD</u>
	280G Information Statement	In Progress	59% 118/200	37%	63% 126/200	BULK DOV	VNLOAD
	280G Stockholder Consent	In Progress	95%	44%	56%	BULK DOV	VNLOAD
	Option Termination Agreement	In Progress	77%	59% 118/200	41% 82/200	BULK DOV	VNLOAD
	Letter of Transmittal	In Progress	17% 34/200	10%	90% 188/200	BULK DOV	VNLOAD
	Deal Documents						
	DOCUMENT NAME						
	PNC Bank Paying Agent Agreement.	pdf				<u>Downlo</u>	ad
	PNC Letter of Transmittal 2019.pdf					Downlo	ad

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EXPERIENCED ADMINISTRATION

PNC's team of experienced industry professionals is familiar with the M&A closing process from start to finish as well as the timing associated with these quick-turn transactions.

STAND-ALONE OR COMBINED ENGAGEMENTS

Document solicitation is offered as a stand-alone engagement or in conjunction with a Paying Agent engagement to provide cost savings and a customized approach.

READY TO HELP

Contact PNC today to provide a quote on teaming with you to help you get your deal closed in an organized and efficient manner. For more information, visit **pnc.com/pncpaid**.

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