Welcome to PNC Business Banking



BUSINESS BANKING

Thank you for choosing PNC! This easy-to-follow guide will help make the switch simple and seamless by outlining the steps for opening your account and putting it to work for you.

Switch to your new PNC Business Checking account in 5 easy steps

1 Open Your Account

- Gather your business documents find all requirements here
- Open your account
 - · Visit a branch to open your new business account
 - Start online here or by phone at 877.BUS.BNKG

2 Set Up Account-Critical Functions

- Fund your account at a branch, at an ATM, or through mobile banking
- Activate your debit card
- Enroll in PNC Bank Online Banking here
- Enroll in PNC Mobile Banking <u>here</u>

3 Establish Payables and Receivables

- · Contact companies you pay and companies that pay you and provide your PNC account and routing numbers
- Set up PNC Bill Pay through PNC Online Banking
- Transfer automatic electronic deposits and automatic payments to your new account
- Explore PNC business credit cards <u>here</u>

4 Merchant Services

- Explore PNC Merchant Services® (Credit/Debit Card Processing) here
- Transfer incumbent merchant services to your new checking account number and routing number

5 Close Your Old Account

- Confirm that all checks have cleared
- Confirm that automatic payments and automatic deposits have moved to the new account
- Close your old account
- Call your local PNC Branch to schedule a follow-up appointment, which allows you to personalize
 your PNC relationship with the right products and services according to the needs of your business



PNC Quick Switch Checklist
Deposits & Payments
☐ Incoming Deposits
☐ Merchant Processing Deposits
ACH Deposits
☐ Check Deposits
Other
Outgoing Payments
☐ Payroll
☐ Rent/Lease/Mortgage
☐ Utility Payments
□ Loan Payments
Credit Card Payments
Supplier Payments
Tax Payments
Professional Services (Attorney/CPA) Payments
Other
My PNC Business Banking Account Information
PNC Account Number
PNC Account Routing Number
PNC Branch Support Phone
PNC Branch Support Address
PNC Branch Support Relationship Manager

Questions?

Visit pnc.com/switch or talk with a PNC banker at 877.BUS.BNKG

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Merchant Services are provided by PNC Merchant Services Company and are subject to credit approval. PNC Merchant Services is a registered mark of The PNC Financial Services Group, Inc. Bank deposit, treasury management, and lending products and services are provided by PNC Bank, National Association, a wholly owned subsidiary of PNC and Member FDIC.



