

GET TO KNOW

RELATIONSHIPS. RESOURCES. RESULTS.



PNC Mezzanine Capital provides debt and equity investments to fuel value creation for private equity firms, independent sponsors and middle market management teams. PNC MC has invested over \$1.5 billion through 214 investments in 111 portfolio companies in support of 427 transactions. Our team seeks to invest \$125 million to \$150 million annually in new platforms and follow-on investments and has been a thoughtful provider of junior capital for over 30 years.

PLATFORM COMPANY CHARACTERISTICS

- Revenues greater than \$20 million
- EBITDA greater than \$4 million
- Stable, free cash flow
- Well-diversified customer base
- Defensible market position
- Experienced management team with a meaningful stake in the business
- Plan for continued growth

TRANSACTION TYPES

- Acquisitions
- Buyouts
- Consolidation Strategies
- Dividends
- Growth Strategies
- Recapitalizations

INDUSTRY PREFERENCES

PNC Mezzanine Capital prefers to invest in companies engaged in niche manufacturing, value-added distribution, business services and consumer services.

INVESTMENT SIZE AND TYPE

- \$10 million to \$65 million
- Unitranche debt, subordinated debt, preferred equity and common equity

WHY PNC MEZZANINE CAPITAL?

We are a relationship-focused junior capital provider. Our team focuses on driving results and create lasting value for our portfolio companies. As tenured private equity investors, we know what it takes to get deals done, navigate economic cycles and help our clients achieve their strategic objectives.

PNC MEZZANINE CAPITAL TEAM

Our team of dedicated professionals offers more than 130 years of collective private equity and capital markets experience. If you know of an opportunity in need of flexible and patient capital for high-performing middle market companies, please contact us:

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SINCE 1989, PNC MC HAS MADE 214 INVESTMENTS IN 111 PORTFOLIO COMPANIES TO SUPPORT 427 TRANSACTIONS.

 <p>Engineered plastic & rubber components</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Mantua, OH</p> <p>2024</p>	 <p>Landscaping services</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Undisclosed</p> <p>2024</p>	 <p>Industrial services</p> <p>Management Buyout</p> <p><i>Debt & Equity</i></p> <p>Deer Park, TX</p> <p>2023</p>	 <p>Asphalt & concrete services</p> <p>Acquisitions</p> <p><i>Debt & Equity</i></p> <p>Warrenton, VA</p> <p>2023</p>	 <p>Dental services organization</p> <p>Acquisitions</p> <p><i>Debt & Equity</i></p> <p>Phoenix, AZ</p> <p>2023</p>
 <p>Infrastructure & utilities services</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Columbus, OH</p> <p>2022</p>	 <p>Precision metal components</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Milford, CT</p> <p>2022</p>	 <p>Linen services</p> <p>Acquisitions</p> <p><i>Debt & Equity</i></p> <p>Albany, NY</p> <p>2022</p>	 <p>English style equestrian products</p> <p>Recapitalization</p> <p><i>Debt & Equity</i></p> <p>Scranton, PA</p> <p>2021</p>	 <p>Environmental testing & monitoring</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Toronto, ON</p> <p>2021</p>
 <p>Performance coatings</p> <p>Management Buyout</p> <p><i>Debt & Equity</i></p> <p>Eden Valley, MN</p> <p>2021</p>	 <p>Aggregates products & services</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Warfordsburg, PA</p> <p>2021</p>	 <p>Aftermarket truck parts</p> <p>Management Buyout</p> <p><i>Debt & Equity</i></p> <p>Joplin, MO</p> <p>2021</p>	 <p>Electronic components & assemblies</p> <p>Acquisitions</p> <p><i>Debt & Equity</i></p> <p>Grants Pass, OR</p> <p>2021</p>	 <p>Aerospace & defense parts</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Undisclosed</p> <p>2020</p>
 <p>Precision parts & assemblies</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Springboro, OH</p> <p>2020</p>	 <p>Cosmetic products</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Miami, FL</p> <p>2019</p>	 <p>Multi-location fitness</p> <p>Recapitalization</p> <p><i>Equity</i></p> <p>Phoenix, AZ</p> <p>2019</p>	 <p>Ready-mix concrete</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Undisclosed</p> <p>2018</p>	 <p>Flexible magnet products</p> <p>Recapitalization</p> <p><i>Subordinated Debt</i></p> <p>Marietta, OH</p> <p>2018</p>
 <p>Puzzles & board games</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Buffalo, NY</p> <p>2018</p>	 <p>Multi-location fitness</p> <p>Growth</p> <p><i>Debt & Equity</i></p> <p>Tampa, FL</p> <p>2018</p>	 <p>Mitigation & restoration services</p> <p>Acquisitions</p> <p><i>Debt & Equity</i></p> <p>Newton, MA</p> <p>2017</p>	 <p>Flexible packaging solutions</p> <p>Recapitalization</p> <p><i>Debt & Equity</i></p> <p>York, PA</p> <p>2015</p>	 <p>Aftermarket auto parts</p> <p>Acquisitions</p> <p><i>Debt & Equity</i></p> <p>Sycamore, IL</p> <p>2014</p>
 <p>Interior signs & products</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Cookeville, TN</p> <p>2014</p>	 <p>Sports equipment</p> <p>Leveraged Buyout</p> <p><i>Debt & Equity</i></p> <p>Memphis, TN</p> <p>2012</p>			

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