

Get to know

Relationships. Resources. Results.

PNC Mezzanine Capital provides subordinated debt and equity investments to fuel value creation for private equity firms, independent sponsors and middle market management teams. PNC Mezzanine Capital has invested over \$1.5 billion through 216 investments in 112 portfolio companies in support of 433 transactions. Our team seeks to invest \$125 million to \$150 million annually in new platforms and follow-on investments and has been a thoughtful provider of junior capital for over 30 years.

Platform Company Characteristics

- Revenues greater than \$20 million
- EBITDA greater than \$4 million
- Stable, free cash flow
- Well-diversified customer base
- Defensible market position
- Experienced management team with a meaningful stake in the business
- Plan for continued growth

Transaction Types

- Acquisitions
- Buyouts
- Consolidation Strategies
- Dividends
- Growth Strategies
- Recapitalizations

Industry Preferences

PNC Mezzanine Capital prefers to invest in companies engaged in niche manufacturing, value-added distribution, business services and consumer services.

Investment Size

- \$10 million to \$65 million
- Unitranche debt, subordinated debt, preferred equity and common equity

Why PNC Mezzanine Capital?

We are a relationship-focused junior capital provider. Our team invests in flexible combinations of subordinated debt and equity to drive results and create lasting value for our portfolio companies. As tenured private equity investors, we know what it takes to get deals done, navigate economic cycles and help our clients achieve their strategic objectives.

PNC Mezzanine Capital Team

Our team of dedicated professionals offers more than 130 years of collective private equity and capital markets experience. If you know of an opportunity in need of flexible and patient capital for high-performing middle market companies, please contact us:

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Since 1989, PNC Mezzanine Capital has made 216 investments in 112 portfolio companies to support 433 transactions.

 <p>Janitorial services Acquisitions <i>Debt</i> Toledo, OH 2024</p>	 <p>Engineered plastic & rubber components Leveraged Buyout <i>Debt & Equity</i> Mantua, OH 2024</p>	 <p>Landscaping services Leveraged Buyout <i>Debt & Equity</i> Undisclosed 2024</p>	 <p>Industrial services Management Buyout <i>Debt & Equity</i> Deer Park, TX 2023</p>	 <p>Asphalt & concrete services Acquisitions <i>Debt & Equity</i> Warrenton, VA 2023</p>
 <p>Dental services organization Acquisitions <i>Debt & Equity</i> Phoenix, AZ 2023</p>	 <p>Infrastructure & utilities services Leveraged Buyout <i>Debt & Equity</i> Columbus, OH 2022</p>	 <p>Precision metal components Leveraged Buyout <i>Debt & Equity</i> Milford, CT 2022</p>	 <p>Linen services Acquisitions <i>Debt & Equity</i> Albany, NY 2022</p>	 <p>English style equestrian products Recapitalization <i>Debt & Equity</i> Scranton, PA 2021</p>
 <p>Environmental testing & monitoring Leveraged Buyout <i>Debt & Equity</i> Toronto, ON 2021</p>	 <p>Performance coatings Management Buyout <i>Debt & Equity</i> Eden Valley, MN 2021</p>	 <p>Aggregates products & services Leveraged Buyout <i>Debt & Equity</i> Warfordsburg, PA 2021</p>	 <p>Aftermarket truck parts Management Buyout <i>Debt & Equity</i> Joplin, MO 2021</p>	 <p>Electronic components & assemblies Acquisitions <i>Debt & Equity</i> Grants Pass, OR 2021</p>
 <p>Aerospace & defense parts Leveraged Buyout <i>Debt & Equity</i> Undisclosed 2020</p>	 <p>Precision parts & assemblies Leveraged Buyout <i>Debt & Equity</i> Springboro, OH 2020</p>	 <p>Cosmetic products Leveraged Buyout <i>Debt & Equity</i> Miami, FL 2019</p>	 <p>Ready-mix concrete Leveraged Buyout <i>Debt & Equity</i> Undisclosed 2018</p>	 <p>Flexible magnet products Recapitalization <i>Subordinated Debt</i> Marietta, OH 2018</p>
 <p>Puzzles & board games Leveraged Buyout <i>Debt & Equity</i> Buffalo, NY 2018</p>	 <p>Multi-location fitness Growth <i>Debt & Equity</i> Tampa, FL 2018</p>	 <p>Mitigation & restoration services Acquisitions <i>Debt & Equity</i> Newton, MA 2017</p>	 <p>Flexible packaging solutions Recapitalization <i>Debt & Equity</i> York, PA 2015</p>	 <p>Aftermarket auto parts Acquisitions <i>Debt & Equity</i> Sycamore, IL 2014</p>
 <p>Interior signs & products Leveraged Buyout <i>Debt & Equity</i> Cookeville, TN 2014</p>	 <p>Sports equipment Leveraged Buyout <i>Debt & Equity</i> Memphis, TN 2012</p>			

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