

PITTSBURGH – OCTOBER 31, 2016

INVESTMENT OF JUNIOR CAPITAL IN AMERICAN TRACK SERVICES ANNOUNCED

PNC Mezzanine Capital announced today a \$14.5 million subordinated debt and equity co-investment to support Hilltop Private Capital LLC's ("Hilltop") acquisition and merger of American Track Generations, LLC ("ATG") and C.J. Bridges Railroad Contractor, Inc. ("CJB") (collectively, American Track Services ("ATS") or the "Company"). PNC MC plans to work with Hilltop and ATS management to leverage the Company's market leading engineering expertise and customer service capabilities to drive growth. In particular, ATS's growth opportunities include strategic acquisitions, geographic expansion and continued customer penetration.

Bill Bush, CEO of American Track Services, said, "We enjoyed working with PNC Mezzanine throughout the diligent process and are excited to leverage their investment experience to assist us in growing our company."

ABOUT PNC MEZZANINE CAPITAL

PNC Mezzanine Capital is focused on financing buyouts, recapitalizations and consolidation strategies for companies in a wide range of industries, including business services, niche manufacturing and value-added distribution. Since 1989, PNC Mezzanine Capital has been a stable, thoughtful mezzanine partner for sponsor groups, entrepreneurs and management teams. Our approach has been to underwrite the long-term business strategy of our portfolio companies, allowing us to respond constructively to the opportunities and challenges of the changing business environment. As a result, PNC Mezzanine Capital has made 147 investments in 80 companies, in support of 280 transactions. We seek to invest \$10 million to \$40 million in subordinated debt and equity in companies with strong management teams, proven business models and stable cash flows with a clear avenue for growth.

ABOUT AMERICAN TRACK GENERATIONS, LLC

Established in 2007 and headquartered in Fort Worth, Texas, ATG is a leading provider of rail rehabilitation and emergency repair, new construction and design-build services, and maintenance / inspection services in the South and Southwest U.S., predominately for private, industrial rail operators. For more information about ATG, please visit www.atgcontractor.com.

ABOUT C.J. BRIDGES RAILROAD CONTRACTOR, INC.

Established in 1978 and headquartered in Mulberry, Florida, CJB is a leading provider of rail inspection and maintenance, signal maintenance, and new rail construction, which includes rail related welding, pipe installation, grade work, and road crossings, in the Southeast and Mid-Atlantic region, predominately for private, industrial rail operators. For more information about CJB, please visit www.cjbridges.com.

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