

PITTSBURGH – JUNE 13, 2014

INVESTMENT OF JUNIOR CAPITAL IN MACK OPERATIONS, LLC, ANNOUNCED

PNC Mezzanine Capital announced today a senior secured subordinated debt investment in support of the recapitalization of Mack Operations, LLC (Mack), in conjunction with Mack's acquisition of Cleanserve, Inc. (CSI). Mack (dba as Arizona Industrial Maintenance Services [AIMS] Companies) is a leading provider of industrial cleaning, pipeline and sewer inspection and a variety of maintenance services to the utility, mining, and refinery industries and municipalities in the Southwest U.S. The acquisition of CSI increases the scale of the business to be one of the largest industrial and sewer cleaning providers in the Houston and Arizona markets.

ABOUT PNC MEZZANINE CAPITAL

PNC Mezzanine Capital is focused on financing buyouts, recapitalizations and consolidation strategies for companies in a wide range of industries, including business services, niche manufacturing and value-added distribution. Since 1989, PNC Mezzanine Capital has been a stable, thoughtful mezzanine partner for sponsor groups, entrepreneurs and management teams. Our approach has been to underwrite the long-term business strategy of our portfolio companies allowing us to respond constructively to the opportunities and challenges of the changing business environment. As a result, PNC Mezzanine Capital has made 124 investments in 72 companies, in support of 213 transactions. We seek to invest \$10 million to \$40 million in subordinated debt and equity in companies with strong management teams, proven business models and stable cash flows with a clear avenue for growth.

ABOUT AIMS COMPANIES

Founded in 2005 and headquartered in Phoenix, AZ, the AIMS Companies provide industrial cleaning, inspection and maintenance services to utility, mining, refinery and other large operators in the Southwest U.S. through its AIMS and Pipeline Video Inspection (PVIC) divisions. The Company's service offering consists of pipeline inspection and cleaning, industrial vacuuming, industrial coating and other related outsourced maintenance services. For more information about the AIMS Companies visit the Company's website at www.aimscompanies.com.

ABOUT CSI

Founded in 2003 and headquartered in Pearland, TX, CSI provides cleaning and inspections for sewer systems and storm drains. CSI provides its services to the State of Texas, municipalities, general contractors and commercial establishments throughout the Gulf Coast region. For more information about CSI visit the Company's website at www.cleanserveinc.com.

PNC is a registered mark of The PNC Financial Services Group, Inc. ("PNC"). PNC Mezzanine is a pending service mark of The PNC Financial Services Group, Inc. Direct equity investing and mezzanine financing are conducted by PNC Capital Finance, LLC through its PNC Mezzanine division.

©2018 The PNC Financial Services Group, Inc. All rights reserved.

CIB MEZZ PDF 0318-0241-773806

pncmezzanine.com

