

DOWNGRADING FROM AN ENTERPRISE TO STANDARD ACCOUNT

You must be the administrator of the enterprise account to complete this process

PROCEDURE

Click the **Account Settings** icon and choose **Convert to Standard account**.



Review the information on the account change eligibility check screen.



You can convert your Enterprise account to a free Standard account. However, in doing so you no longer have access to advanced capabilities such as full external integrations, supply chain collaboration features, and priority customer support. See also What is the difference between Enterprise and Standard accounts?

Account change eligibility check

You must meet ALL the eligibility criteria below to convert to a standard account.

 All criteria that pass the eligibility check will have a green checkmark () under "Status". 							
	Check eligibility now						
Criteria	Status	Action					
Subscription fees You must not have any outstanding fees.							
External integration You must remove external integration configured as well as Profile URL in cXML setup.							
SAP Supply Chain Collaboration Your SAP Supply Chain Collaboration relationship status must be disabled.							
Document archiving You must not have any Long-term document archiving configured or you will lose access to the archive.							
Invoice archiving You must not have any Invoice Archiving configured or you will lose access to the archive.							
Enablement tasks You must not have an pending enablement task related to Supply Chain Financing.							

A green checkmark indicates the criterion is met. You must meet all requirements to convert your account.

Continue or go back as desired.

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	Account change eligibility check					
	 You must meet ALL the eligibility criteria below to convert to a standard account. 					
	 All criteria that pass the eligibility check will have a green checkmark (
		Conve	ert now 4			
	Your account meets all eligibility requirements. Click Convert now to convert to a standard account.					
	Criteria	Status	Action			
	Subscription fees You must not have any outstanding fees.	~	None needed			
	External integration You must remove external integration configured as well as Profile URL in cXML setup.	~	None needed			
	SAP Supply Chain Collaboration Your SAP Supply Chain Collaboration relationship status must be disabled.	~	None needed			
	Document archiving You must not have any Long-term document archiving configured or you will lose access to the archive.	~	None needed			
	Invoice archiving You must not have any Invoice Archiving configured or you will lose access to the archive.	~	None needed			
	Enablement tasks You must not have an pending enablement task related to Supply Chain Financing.	~	None needed			



You will receive confirmation that your account was successfully downgraded/converted.

