

# Leverage your assets to power growth



For over 25 years, PNC Business Credit has been a reliable lender through all economic cycles to private equity groups, middle market companies, and larger corporations across the U.S., UK and Canada.

We provide senior secured revolving lines of credit against accounts receivable and inventory, and term loans based on the value of a borrower's fixed assets and cash flow. Leveraging your assets to power growth can offer more flexible access to capital. Whatever the challenges or opportunities your business is facing, our knowledgeable resources can deliver a tailored solution to help drive your success. Our commitment to execution has earned us the reputation for getting the deal done.

## The Value of Asset-Based Lending

- **Maximize access to capital** to support an acquisition, refinancing, recapitalization or business transformation
- **Industry focus** on manufacturing, distribution, retail, wholesale, business services and more
- **Creative financing** for companies with seasonal or cyclical sales or with ebbs and flows in revenue
- **Improve liquidity** by converting tangible assets into working capital
- **Flexible solutions** ranging from \$15 million to over \$1 billion
- **Dedicated team** of industry professionals who have solved complex situations by listening and going beyond the numbers
- **Relationship-based approach** across the life of the transaction — same decision-makers through good times and bad

## PNC Business Credit

# 3,000+ DEALS

in the Last 20 Years

# \$70+ BILLION













in Commitments Under Management

# 750+

Sponsor Relationships

# TOP 4

Middle Market Asset-Based Bookrunner<sup>1</sup>

<p>Business Services</p>  <p>A portfolio company of</p> <p><b>\$250,000,000</b> Administrative Agent Revolver ESOP Buyout</p>	<p>Industrials</p>  <p>A portfolio company of</p> <p><b>\$125,000,000</b> Revolver Acquisition Financing</p>	<p>Manufacturing</p>  <p>A portfolio company of</p> <p><b>\$15,000,000</b> Revolver General Refinancing</p>	<p>Business Services</p>  <p>A portfolio company of</p> <p><b>\$85,000,000</b> Revolver Working Capital</p>
<p>Technology - Communications</p>  <p>A portfolio company of</p> <p>Morgan Stanley   Private Credit</p> <p><b>\$60,000,000</b> Revolver Growth Capital</p>	<p>Distribution</p> <p><b>KREHER STEEL</b></p> <p>A portfolio company of</p>  <p><b>\$85,000,000</b> Revolver General Refinancing</p>	<p>Staffing</p> <p><b>NSC</b> The Skilled Staffing Experts™</p> <p>A portfolio company of</p>  <p><b>\$40,000,000</b> Revolver &amp; Term Loan General Refinancing</p>	<p>Manufacturing</p> <p><b>CSDoors®</b></p> <p>A portfolio company of</p>  <p><b>\$20,000,000</b> Revolver &amp; Term Loan Acquisition Financing</p>
<p>Oilfield Services</p>  <p>A portfolio company of</p> <p><b>MARBLEGATE</b></p> <p><b>\$100,000,000</b> Revolver General Refinancing</p>	<p>Distribution</p>  <p><b>\$70,000,000</b> Revolver General Refinancing</p>	<p>Consumer</p>  <p>A portfolio company of</p> <p><b>MID OCEAN Partners</b></p> <p><b>\$50,000,000</b> Revolver General Refinancing</p>	<p>Manufacturing</p>  <p><b>\$550,000,000</b> Revolver Recapitalization</p>

## Brilliant begins here



To learn more about how we can help, please contact us to get started.

**Mark Kiskorna**  
Executive Vice President & Co-Head,  
Asset-Based Lending  
PNC Business Credit  
mark.kiskorna@pnc.com  
216-222-8506

**John Tyler**  
Executive Vice President & Co-Head,  
Asset-Based Lending  
PNC Business Credit  
john.tyler@pnc.com  
214-871-1257

<sup>1</sup> Loan Pricing Corporation as of 6/30/2025.

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