



**Brilliant at getting
the deal done.**



Unsurpassed confidence of execution.

As a leading provider of senior secured financing for mid-sized companies and private equity firms throughout the UK, U.S. and Canada, 'Done Deal' is not simply our tagline. It defines who we are.

PNC Business Credit's reputation for smart solutions, steadfastness, trustworthiness and reliability means that we are a natural choice for UK mid-sized companies looking to maximise access to capital for acquisitions, refinancings, recapitalisations, turnarounds, expansions and more.

As leading dealmakers in our field, we build enduring relationships with our clients by delivering expertise with empathy.

We seek to elevate the standard of service beyond anything you have experienced in UK lending. We constantly innovate and leave no stone unturned to deliver the right lending solution for every requirement.

If you have a deal that needs to get done brilliantly, with a confidence of execution that is exemplary, contact PNC Business Credit today.

email donedeal@pncbusinesscredit.co.uk
visit pncbusinesscredit.co.uk

or call **01444 475820**



Solutions.

Asset-Based Lending

Revolving Lines of Credit

- Accounts Receivable & Inventory
- Equipment Hire Assets

Term Loans

- Machinery & Equipment
- Real Estate
- Brands
- Cash Flow

Technology Finance

- Business Critical “Sticky” SaaS Recurring Revenues
- Based on Annual Recurring Revenues
- Sponsor-Backed Companies

Super-Senior Structures

- First Out Cash Flow Revolvers & Term Loans
- Bilateral or Unitranche Structure with Third-Party Direct Lender
- Sponsor-Backed Companies

Distribution



A portfolio company of



Revolver & Term Loan
General Refinancing

Technology – Vertical Software



A portfolio company of



€40,000,000
Senior Secured Revolving
Credit Facilities
Acquisition Financing

Technology – Vertical Software



A portfolio company of



Senior Secured Credit Facilities
Acquisition Financing

Consumer



€10,000,000
Revolver
General Refinancing

Technology – Vertical Software



A portfolio company of



Senior Secured Credit Facilities
Acquisition Financing

Technology – Vertical Software



A portfolio company of



€38,400,000
Super Senior Revolver & Term Loan
Acquisition Financing

Technology – Enterprise



A portfolio company of



€80,000,000
Senior Secured Credit Facilities
Acquisition Financing

Business Services



A portfolio company of



€53,500,000
Super Senior Revolver & Term Loan
Acquisition Financing

Distribution



A portfolio company of



€26,000,000
Super Senior Revolver & Term Loan
Acquisition Financing

Technology – Infrastructure & Security



A portfolio company of



Senior Secured Credit Facilities
Acquisition Financing

Manufacturing



A portfolio company of



€90,000,000
Super Senior Revolver & Term Loan
Acquisition Financing

Business Services



A portfolio company of



Super Senior Revolver & Term Loan
Acquisition Financing & Working Capital

ASSET-BASED LENDING

Business Services



\$250,000,000
Administrative Agent
Revolver
ESOP Buyout

Distribution



A portfolio company of
CROSSPLANE CAPITAL

Revolver & Term Loan*
Acquisition Financing

Manufacturing



A portfolio company of
TRUELINK CAPITAL

\$75,000,000
Revolver
Acquisition Financing

Manufacturing



\$150,000,000
Revolver
General Refinancing

Distribution



\$45,000,000
Revolver
General Refinancing

Business Services



A portfolio company of
WINCOVE

Revolver
Recapitalization

Retail



\$60,000,000
Revolver
General Refinancing

Manufacturing



A portfolio company of
FORTRESS

Revolver
Acquisition Financing

Distribution



\$50,000,000
Revolver
General Refinancing

Manufacturing



A portfolio company of



\$37,000,000
Revolver & Term Loan
Acquisition Financing

Distribution



\$200,000,000
Revolver
General Refinancing

Retail



A portfolio company of



\$15,000,000
Revolver
Acquisition Financing

ASSET-BASED LENDING

Distribution

HOFSETH

\$80,000,000

Revolver
General Refinancing

Business Services

OVERTURE

A portfolio company of



\$28,500,000

Revolver & Term Loan
Acquisition Financing

Transportation & Logistics



Revolver & Term Loan
General Refinancing

Transportation & Logistics



Revolver & Term Loan
General Refinancing

Manufacturing



\$24,000,000

Revolver
General Refinancing

Manufacturing / Consumer

UNRIVALED TEAMWEAR

Parent company of Gear for Sports,
Knights Apparel, and Champion Teamwear

A portfolio company of



\$175,000,000

Revolver
Acquisition Financing & Working Capital

Manufacturing



A portfolio company of



\$150,000,000

Revolver
Acquisition Financing

Manufacturing



Revolver
General Refinancing

Manufacturing

PACCAR WINCH

A portfolio company of



\$32,000,000

Revolver & Term Loan
Acquisition Financing

Industrials



A portfolio company of



Revolver & Term Loan
Acquisition Financing

Distribution

TITAN BRANDS

\$20,000,000

Revolver
Growth Capital

Manufacturing



\$50,000,000

Revolver
General Refinancing

SUPER-SENIOR STRUCTURES

Healthcare

ConnectAmerica

A portfolio company of



\$115,000,000

First Out Structure
Revolver & Term Loan
General Refinancing

Manufacturing



Electrical Components International

A portfolio company of

cerberus

\$100,000,000

First Out Structure – Revolver
General Refinancing

Distribution

FENIX PARTS

A portfolio company of

stellex
CAPITAL MANAGEMENT

\$90,000,000

First Out Structure –
Revolver & Term Loan
Recapitalization & General Refinancing

Healthcare

ELIQUENT
LIFE SCIENCES

A portfolio company of



\$25,000,000

First Out Structure – Revolver
Working Capital

TECHNOLOGY FINANCE

Technology – Infrastructure & Security

Kiteworks

A portfolio company of

INSIGHT
PARTNERS

Joint Lead Arranger

Senior Secured Credit Facilities
General Refinancing

Technology – CRM & Marketing

Seismic

A portfolio company of

PERMIRA

\$500MM+

Administrative Agent
Senior Secured Credit Facilities
General Refinancing & Growth Capital

Technology – Vertical Software

ButterflyMX

A portfolio company of

FTV
CAPITAL

\$90,000,000

Senior Secured Credit Facilities
Acquisition Financing

Technology – Enterprise

incidentIQ

A portfolio company of

COVE HILL
PARTNERS

Senior Secured Credit Facilities
Working Capital

Technology – Compliance Solutions

Wellspring

A portfolio company of

RESURGENS
TECHNOLOGY PARTNERS

Senior Secured Credit Facilities
Acquisition Financing

Technology – Vertical Software

upshop

A portfolio company of

LEVEL EQUITY

\$80,000,000

Senior Secured Credit Facilities
Acquisition Financing

Technology – Vertical Software

VL VISUAL LEASE

A portfolio company of

SPECTRUM
EQUITY

\$25,000,000

Senior Secured Credit Facilities
General Refinancing & Working Capital

Technology – Ed Tech

Aeries

A portfolio company of

FP
FRANCISCO
PARTNERS

Senior Secured Credit Facilities
Acquisition Financing & Working Capital

Success in numbers.

PNC continues to grow its franchise by delivering creative and customisable solutions and proven results, helping our clients fulfil their strategic business goals.



PNC BUSINESS CREDIT AS OF 31/12/24

3,000+

DEALS OVER THE
PAST 20 YEARS

\$70B+

IN COMMITMENTS
UNDER MANAGEMENT

750+

SPONSOR
RELATIONSHIPS

Top 4

MIDDLE MARKET ASSET-BASED
BOOKRUNNER*

PNC AS OF 31/12/24

\$560B

IN ASSETS

Top 6

U.S. BANK IN ASSETS
UNDER MANAGEMENT**

55K+

EMPLOYEES ACROSS
THE ENTERPRISE

\$54B

IN SHAREHOLDER
EQUITY

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* Loan Pricing Corporation as of 31/12/24.

** Federal Reserve as of 31/12/24.

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In Canada, PNC Bank Canada Branch, the Canadian branch of PNC Bank, provides bank deposit, treasury management, lending (including asset-based lending) and leasing products and services.

Deposits with PNC Bank Canada Branch are not insured by the Canada Deposit Insurance Corporation or by the United States Federal Deposit Insurance Corporation. Lending, leasing and equity products and services, as well as certain other banking products and services, require credit approval.

PNC does not provide legal, tax or accounting advice unless, with respect to tax advice, PNC Bank has entered into a written tax services agreement.