

PNC FIG ADVISORY WILL BE THE COMBINATION OF AMBASSADOR FINANCIAL GROUP AND PNC A TRULY DIFFERENTIATED PLATFORM

PNC's Financial Institutions Group will add advisory capabilities post-acquisition to deliver the comprehensive platform outlined below.

OUTSOURCED STRATEGIC CONSULTING

- Full M&A screening
- M&A Execution
- Fairness opinions
- Peer group analytics report
- Special assignments supporting internal planning

CUSTOMIZED BALANCE SHEET STRATEGIES

- Portfolio analysis driven by your strategic objectives and business model
- Proprietary market access and process resulting in unique investment opportunities
- Fixed Income sales and trading built for partner banks
- Loan purchases or sales
- Securitizations (e.g. Freddie Q series)
- Derivative overlays and macro hedging
- Short term liquidity solutions

CUSTOMIZED ANALYTICS

- Balance sheet models
- Earnings and performance models
- Capital models (including CECL)
- BlackRock portfolio analytics
- Strategic Profile Report (SPR)

PRIVATE LABEL AND WHITE LABEL CAPABILITIES

- Derivatives platform
 - Loan Level Hedging (PNC FIRST)
- International Payments
- Treasury Management Solutions
 - Purchasing and T&E Card
 - Bill Presentment & Payment
 - Integrated Payables & Receivables Products
 - Wholesale Lockbox Network

CAPITAL MARKETS AND INVESTOR RELATIONS

- Robust platform for capital raising – debt, sub-debt, preferred, equity
- Acquisition and bridge financing
- IPO preparation
- Through Solebury (PNC affiliate) – perception studies, non-deal road shows, investor days, customized investor presentations and messaging, investor group optimization, IR outsourcing



GET IN TOUCH

At PNC, we combine a wide range of financial resources with a deeper understanding of your business to help you achieve your goals. To learn more about how we can bring ideas, insight and solutions to you, please contact your Relationship Manager or visit pnc.com/fig.

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