



## DEPOSITORY BANK COLLATERAL POOL REPORT

**As of December 31, 2012**

Total Public Deposits Covered by Pool: **\$ 2,020,687,015**

Total Market Value of Pool: **\$ 2,240,854,360**

The collateral covers the total amount of public funds on deposit with PNC Bank, NA after FDIC coverage and is in compliance with the requirements specified in Sections 135.18 and 135.181 of the Ohio Revised Code at the opening of each business day.

Section 343 of the Dodd-Frank Act amends the Federal Deposit Insurance Act to include noninterest-bearing transaction accounts as a new temporary deposit insurance account category. All funds held in noninterest-bearing transaction accounts will be fully insured, without limit, from December 31, 2010, through December 31, 2012. This unlimited coverage is separate from, and in addition to, the coverage provided to depositors with other accounts held at an insured depository institution (IDI).

The custodian for the Ohio Pool is: The Federal Reserve Bank

A detailed listing of securities in our Pool is included with this letter. Should you have any questions, please contact your Account Officer.

**OHPL OHIO POOLED ASSETS ACCOUNTS**  
**2D54**



| Description               | Coupon | Mat. Date  | Original Face | Par Value  | Market Value |
|---------------------------|--------|------------|---------------|------------|--------------|
| FNA 2006 M3 B             | 5.0950 | 08/25/2016 | 55,898,000    | 45,561,712 | 50,586,623   |
| FHR 2744-TD               | 5.5000 | 05/15/2032 | 14,000,000    | 14,000,000 | 14,784,350   |
| FHLMC_2913                | 5.0000 | 12/15/2024 | 15,361,446    | 15,026,771 | 16,612,847   |
| FHLMC_2780G               | 5.0000 | 04/15/2024 | 18,500,000    | 12,258,646 | 13,452,970   |
| FNMA_05-53                | 5.0000 | 06/25/2025 | 12,950,000    | 10,647,703 | 11,733,950   |
| FNR 09-38                 | 6.0035 | 06/25/2039 | 63,866,681    | 28,744,558 | 31,093,736   |
| FNMA 30YR 5.0 - 850743    | 5.0000 | 12/01/2035 | 32,214,455    | 8,505,447  | 9,201,757    |
| FNR 2004-11               | 0.3297 | 03/25/2034 | 40,697,935    | 2,966,414  | 2,947,909    |
| FHR 3587 GB               | 4.1622 | 04/15/2037 | 127,226,361   | 28,916,894 | 30,932,951   |
| FHR 3137 DY               | 5.0000 | 04/15/2021 | 12,600,000    | 12,600,000 | 13,714,747   |
| FHR 3598 A                | 2.9780 | 06/15/2037 | 57,550,481    | 20,931,920 | 21,533,127   |
| FHR 3794 JM               | 5.7855 | 01/15/2026 | 25,176,482    | 25,176,482 | 27,926,434   |
| FNMA 15YR 3.5 POOL AB2253 | 3.5000 | 02/01/2026 | 84,343,821    | 63,353,471 | 67,223,304   |
| FNMA 15YR 3.5 POOL AB2444 | 3.5000 | 03/01/2026 | 57,062,146    | 42,820,012 | 45,435,596   |
| FNMA 15YR - AH3611        | 3.0000 | 01/01/2026 | 9,408,224     | 6,237,986  | 6,589,066    |
| FNMA 15YR 3.5 - MA0515    | 3.5000 | 09/01/2025 | 1,652,255     | 816,497    | 865,458      |
| FNR 2011-53 DT            | 4.5000 | 06/25/2041 | 19,500,000    | 11,128,194 | 11,885,657   |
| FNR 2011-50 BA            | 4.0000 | 05/25/2041 | 55,121,290    | 53,568,839 | 59,497,945   |
| FHLMC 30YR - A84562       | 4.5000 | 02/01/2039 | 21,487,520    | 11,044,645 | 11,820,839   |
| FHLMC 30YR - A84573       | 4.5000 | 02/01/2039 | 150,000       | 97,951     | 104,835      |
| FNMA 30YR - AH1086        | 4.5000 | 01/01/2041 | 572,489       | 445,637    | 481,244      |
| FNMA 30YR - AH2686        | 4.5000 | 01/01/2041 | 3,987,335     | 2,442,451  | 2,637,610    |
| FNMA 30YR - AH5450        | 4.5000 | 06/01/2041 | 5,916,768     | 4,423,401  | 4,801,889    |
| FNMA 30YR - AI0786        | 4.5000 | 04/01/2041 | 9,919,882     | 7,020,684  | 7,621,409    |
| FNMA 30YR - AI1019        | 4.5000 | 05/01/2041 | 7,869,456     | 5,689,134  | 6,175,925    |
| FNMA 30YR - AI1296        | 4.5000 | 06/01/2041 | 6,844,345     | 3,616,434  | 3,925,874    |
| FNMA 30YR - AC4807        | 4.5000 | 10/01/2039 | 7,842,276     | 5,109,317  | 5,506,704    |
| FNMA 30YR 4.5 - MA0790    | 4.5000 | 07/01/2041 | 7,000,000     | 4,641,521  | 5,038,672    |
| FNMA 30YR - AD0394        | 4.5000 | 10/01/2039 | 28,046,154    | 18,575,171 | 20,019,892   |
| FNMA 30YR - AD3841        | 4.5000 | 04/01/2040 | 13,882,088    | 5,919,879  | 6,392,896    |
| FNMA 30YR - AD4778        | 4.5000 | 04/01/2040 | 10,191,588    | 6,803,537  | 7,347,162    |
| FNMA 30YR - AD8268        | 4.5000 | 09/01/2040 | 14,471,928    | 9,126,406  | 9,855,635    |
| FNMA 30YR - AD9143        | 4.5000 | 08/01/2040 | 2,202,284     | 1,161,789  | 1,254,620    |
| FNMA 30YR - AE5629        | 4.5000 | 06/01/2041 | 5,000,800     | 3,658,016  | 3,971,015    |
| FNMA 30YR - AD5711        | 4.5000 | 05/01/2040 | 9,767,011     | 5,995,425  | 6,474,479    |
| FNMA 30YR - 190400        | 4.5000 | 11/01/2039 | 209,602       | 104,430    | 112,552      |
| FNMA 30YR - 257169        | 4.5000 | 03/01/2038 | 340,611       | 52,592     | 56,595       |
| FNMA 30YR - 935058        | 4.5000 | 04/01/2039 | 103,600       | 29,721     | 32,032       |
| FNMA 30YR - 935122        | 4.5000 | 04/01/2039 | 222,743       | 74,623     | 80,427       |
| FNMA 30YR - 935313        | 4.5000 | 07/01/2039 | 3,904,279     | 1,792,513  | 1,931,929    |
| FNMA 30YR - 935520        | 4.5000 | 08/01/2039 | 7,014,603     | 3,437,389  | 3,704,739    |
| FNMA 30YR - 995373        | 4.5000 | 02/01/2039 | 82,787,701    | 20,191,199 | 21,728,048   |
| FNMA 30YR - AA0350        | 4.5000 | 02/01/2039 | 1,855,117     | 632,720    | 681,931      |
| FNMA 30YR - AA2522        | 4.5000 | 03/01/2039 | 1,342,486     | 438,484    | 472,588      |
| FNMA 30YR - AA3296        | 4.5000 | 02/01/2039 | 2,436,013     | 366,645    | 395,162      |
| FNMA 30YR - AA7681        | 4.5000 | 06/01/2039 | 2,026,134     | 884,157    | 952,924      |



| Description                    | Coupon | Mat. Date  | Original Face | Par Value  | Market Value |
|--------------------------------|--------|------------|---------------|------------|--------------|
| FNMA 30YR - AA9845             | 4.5000 | 08/01/2039 | 11,888,646    | 5,112,623  | 5,510,267    |
| FNMA 30YR - AD1593             | 4.5000 | 02/01/2040 | 23,612,569    | 11,685,135 | 12,618,814   |
| FNMA 30YR - AD6861             | 4.5000 | 07/01/2040 | 1,000,000     | 539,564    | 582,677      |
| FNMA 30YR - AD6960             | 4.5000 | 07/01/2040 | 1,101,803     | 563,610    | 608,644      |
| FNMA 30YR - AD7633             | 4.5000 | 07/01/2040 | 300,000       | 153,884    | 166,180      |
| FNMA 30YR - AD7956             | 4.5000 | 07/01/2040 | 1,455,552     | 484,802    | 523,539      |
| FNMA 30YR - AD8243             | 4.5000 | 08/01/2040 | 7,000,000     | 4,320,273  | 4,665,477    |
| FNMA 30YR - AD8248             | 4.5000 | 08/01/2040 | 23,000,000    | 11,628,597 | 12,557,759   |
| FNMA 30YR - AD8332             | 4.5000 | 07/01/2040 | 410,721       | 218,686    | 236,160      |
| FNMA 30YR - AD8373             | 4.5000 | 08/01/2040 | 1,500,000     | 588,289    | 635,295      |
| FNMA 30YR - AD8629             | 4.5000 | 07/01/2040 | 860,064       | 582,946    | 629,525      |
| FNMA 30YR - AD8631             | 4.5000 | 07/01/2040 | 866,258       | 647,707    | 699,461      |
| FNMA 30YR - AD9108             | 4.5000 | 08/01/2040 | 1,074,721     | 588,523    | 635,547      |
| FNMA 30YR - AD9390             | 4.5000 | 07/01/2040 | 2,000,000     | 924,304    | 998,159      |
| FNMA 30YR - AD9461             | 4.5000 | 08/01/2040 | 925,415       | 449,631    | 485,558      |
| FNMA 30YR - AD9676             | 4.5000 | 07/01/2040 | 899,930       | 512,897    | 553,879      |
| FNMA 30YR - AD9900             | 4.5000 | 08/01/2040 | 600,000       | 396,313    | 427,979      |
| FNMA 30YR - AE0313             | 4.5000 | 09/01/2040 | 80,000,000    | 48,553,020 | 52,432,562   |
| FNMA 30YR - AE1723             | 4.5000 | 08/01/2040 | 500,000       | 318,131    | 343,551      |
| FNMA 30YR - AE1329             | 4.5000 | 08/01/2040 | 1,785,101     | 1,143,847  | 1,235,244    |
| FNMA 30YR - AE1434             | 4.5000 | 08/01/2040 | 1,800,001     | 1,071,787  | 1,157,426    |
| FNMA 30YR - AE2265             | 4.5000 | 03/01/2040 | 65,044,429    | 27,825,104 | 29,989,257   |
| FNMA 30YR - AE3092             | 4.5000 | 08/01/2040 | 813,010       | 254,309    | 274,629      |
| FHLMC 7/1 ARM POOL 1B8611      | 3.4200 | 09/01/2041 | 25,035,531    | 15,689,805 | 16,579,935   |
| FH 5/1 ARM POOL 1B8593         | 2.8070 | 09/01/2041 | 35,336,209    | 19,068,501 | 19,961,879   |
| FHLMC 7/1 ARM POOL 1B8592      | 3.3380 | 08/01/2041 | 20,199,487    | 14,791,153 | 15,615,671   |
| FHLMC_3878D                    | 4.5000 | 11/15/2040 | 34,288,700    | 34,288,700 | 39,315,149   |
| FHLMC 5/1 ARM POOL 1B8257      | 2.4990 | 05/01/2041 | 38,364,135    | 16,647,950 | 17,328,135   |
| FH 7/1 ARM POOL 1B8195         | 2.6580 | 05/01/2041 | 15,772,426    | 10,376,850 | 10,890,598   |
| FNMA DUS MULTI                 | 4.0100 | 10/01/2016 | 26,000,000    | 25,600,861 | 28,090,519   |
| FNMA 10YR 4.030 POOL 468621    | 4.0300 | 08/01/2021 | 18,000,000    | 17,673,520 | 20,221,228   |
| FNMA DUS MULTI                 | 4.2500 | 06/01/2016 | 15,237,000    | 14,512,560 | 15,217,174   |
| FNMA 10YR BALLOON              | 5.6200 | 01/01/2019 | 6,283,900     | 6,003,985  | 6,917,065    |
| FNMA 10YR BALLOON MULTI        | 5.0750 | 09/01/2015 | 32,912,847    | 28,808,691 | 31,034,307   |
| FHR 3923 FA                    | 1.3590 | 09/15/2041 | 53,915,333    | 500,260    | 500,343      |
| FHR 3919 FM                    | 1.3090 | 09/15/2031 | 38,631,059    | 3,951,982  | 3,954,642    |
| FHR 3923                       | 1.3590 | 09/15/2041 | 38,368,000    | 10,062,594 | 10,062,715   |
| FNMA 7YR 3.130 POOL 469093     | 3.1300 | 09/01/2018 | 7,950,000     | 7,815,478  | 8,374,019    |
| FNR 2011-99 UF                 | 1.3597 | 10/25/2041 | 12,177,118    | 9,524,222  | 9,519,288    |
| FHLMC 7/1 ARM POOL 1B8651      | 2.4700 | 09/01/2041 | 23,240,097    | 16,311,624 | 17,090,423   |
| FNR 2011-53 DT                 | 4.5000 | 06/25/2041 | 61,176,135    | 34,911,790 | 37,288,131   |
| FNMA DUS 7YR POOL 469168       | 2.8000 | 10/01/2018 | 32,500,000    | 32,500,000 | 35,076,307   |
| FH 5/1 ARM POOL 848607         | 2.4230 | 09/01/2041 | 118,647,432   | 66,856,022 | 69,502,718   |
| FNMA DUS 7YR 3.050 POOL 469175 | 3.0500 | 09/01/2018 | 2,074,605     | 2,038,508  | 2,221,232    |
| FNMA DUS 7YR 3.050 POOL 469175 | 3.0500 | 09/01/2018 | 17,900,000    | 17,588,554 | 19,165,121   |
| FNR 2011-117 BP                | 4.0000 | 09/25/2040 | 19,283,838    | 19,283,838 | 21,449,799   |

**OHPL OHIO POOLED ASSETS ACCOUNTS**  
**2D54**



| Description                    | Coupon | Mat. Date  | Original Face | Par Value  | Market Value |
|--------------------------------|--------|------------|---------------|------------|--------------|
| FNMA 30YR - 190404             | 4.5000 | 05/01/2040 | 13,867,078    | 7,335,697  | 7,921,843    |
| FHLMC_3052                     | 5.5000 | 10/15/2025 | 13,037,000    | 11,753,470 | 13,086,101   |
| FNR 2009-9 BG                  | 3.8926 | 02/25/2039 | 86,606,797    | 21,359,129 | 21,514,453   |
| FNMA 15YR 3.5 - AB1604         | 3.5000 | 10/01/2025 | 149,981,374   | 79,437,893 | 84,201,370   |
| FHLMC_2979H                    | 5.0000 | 05/15/2020 | 13,201,000    | 12,487,241 | 13,438,107   |
| FNMA 05-102                    | 5.0000 | 11/25/2025 | 13,261,460    | 12,544,377 | 13,853,972   |
| FH 5/1 ARM POOL 2B0150 - 2B015 | 2.2890 | 01/01/2042 | 15,042,447    | 13,069,512 | 13,604,211   |
| GN2 5.445 50YR                 | 5.4450 | 08/20/2059 | 17,564,706    | 18,781,918 | 20,797,142   |
| G2 50YR FIXED - 721564         | 5.4600 | 10/01/2059 | 19,432,662    | 20,528,010 | 22,786,420   |
| GNMA REVERSE MORTGAGE          | 4.8590 | 03/01/2061 | 5,000,000     | 5,268,323  | 5,982,370    |
| GNMA REVERSE MORTGAGE          | 4.8590 | 03/01/2061 | 40,000,000    | 42,146,582 | 47,858,962   |
| GNMA REVERSE MORTGAGE          | 4.8590 | 03/01/2061 | 3,000,000     | 3,160,994  | 3,589,422    |
| FN 5/1 ARM POOL AK0587 - AK058 | 2.4900 | 01/01/2042 | 49,859,321    | 41,202,039 | 42,774,515   |
| FHR 3973 UP                    | 3.0000 | 12/15/2026 | 25,000,000    | 13,686,875 | 13,779,514   |
| FHR 3981 QU                    | 4.0000 | 01/15/2042 | 11,876,683    | 7,032,078  | 7,072,865    |
| FHR 3981 WZ                    | 4.0000 | 01/15/2042 | 12,583,710    | 10,322,001 | 10,374,885   |
| FNR 2012-19 VM                 | 3.5000 | 03/25/2040 | 29,448,000    | 29,448,000 | 31,526,646   |
| FHR 3996 JT                    | 5.0000 | 12/15/2030 | 50,000,000    | 38,973,707 | 42,613,360   |
| FNR 2012-19 GT                 | 5.0000 | 11/25/2030 | 25,000,000    | 20,805,309 | 22,420,405   |
| FNR 2012-30 KZ                 | 4.0000 | 04/25/2042 | 33,593,667    | 24,562,713 | 24,643,945   |
| FNR 2012-37 CZ                 | 4.0000 | 04/25/2042 | 10,730,654    | 7,138,476  | 7,176,824    |
| FNR 2012-36 ZM                 | 3.5000 | 04/25/2042 | 21,076,286    | 16,914,327 | 16,935,300   |
| FNMA DUS 7YR 1.98 POOL 469846  | 1.9800 | 12/01/2016 | 22,319,000    | 22,319,000 | 23,196,360   |
| FNMA DUS 7YR 1.98 POOL 469861  | 1.9800 | 12/01/2016 | 21,546,000    | 21,546,000 | 22,392,973   |
| FH 5/1 ARM POOL 2B0537 - 2B053 | 2.0300 | 06/01/2042 | 23,683,639    | 20,038,657 | 20,830,151   |
| FH 5/1 12M Libor ARM - 2B0554  | 2.0570 | 06/01/2042 | 23,065,966    | 21,163,049 | 21,916,877   |
| FNMA 20YR - AL1863             | 3.5000 | 03/01/2032 | 50,000,000    | 46,174,675 | 49,242,442   |
| FNMA 20YR - AL1863             | 3.5000 | 03/01/2032 | 50,000,000    | 46,174,675 | 49,242,442   |
| FNMA 20YR - AL1863             | 3.5000 | 03/01/2032 | 20,274,812    | 18,723,657 | 19,967,625   |
| FNMA 20YR - MA1107             | 3.5000 | 07/01/2032 | 50,000,000    | 47,660,687 | 50,827,182   |
| FNMA 20YR - MA1107             | 3.5000 | 07/01/2032 | 50,000,000    | 47,660,687 | 50,827,182   |
| FHR 4019 LM                    | 4.0000 | 02/15/2041 | 20,205,000    | 14,973,138 | 15,246,787   |
| FNR 2012-47 QG                 | 3.0000 | 05/25/2038 | 70,736,430    | 68,158,691 | 72,297,341   |
| FHR 3803 PN                    | 4.5000 | 02/15/2041 | 50,702,000    | 33,218,189 | 35,114,715   |
| FNR 2012-88 CZ                 | 5.0000 | 08/25/2042 | 44,242,684    | 17,422,532 | 17,539,644   |
| FNR 2012-80 EZ                 | 3.5000 | 08/25/2042 | 26,210,897    | 1,469,999  | 1,472,610    |
| FHR 4083 ZA                    | 3.5000 | 07/15/2042 | 21,981,883    | 21,939,795 | 22,142,277   |
| FNMA 20YR - MA1166             | 3.5000 | 09/01/2032 | 50,000,000    | 48,944,748 | 52,196,553   |
| FNR 2012-100 UP                | 2.5000 | 09/25/2042 | 8,501,576     | 8,357,250  | 8,289,105    |
| FNR 2012-100 UP                | 2.5000 | 09/25/2042 | 5,888,112     | 5,788,153  | 5,740,956    |
| FNR 2012-98 BP                 | 3.7500 | 12/25/2041 | 25,000,000    | 25,000,000 | 27,548,743   |
| FNR 2012-98 BP                 | 3.7500 | 12/25/2041 | 30,788,812    | 30,788,812 | 33,927,722   |

**2,095,889,909**

**2,240,854,360**