

## PNC PAID — ROBUST DOCUMENT SOLICITATION

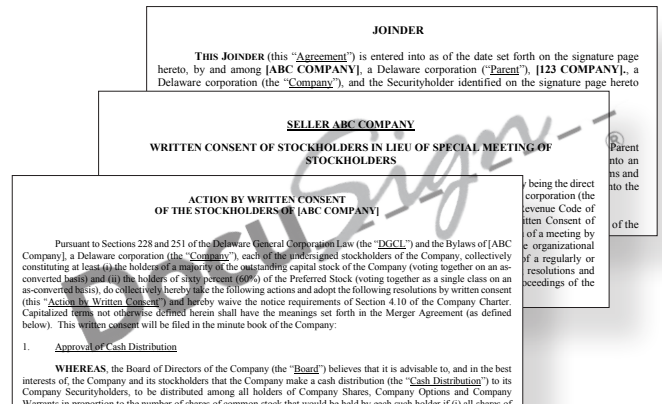
PNC PAID can help you simplify and accelerate the complex and time-consuming process of distributing, collecting and reviewing consents and other documents required to close fast-paced M&A transactions. This online document solicitation platform provides real-time 24/7 access to the executed documents and comprehensive reports required.

### QUICK TURNAROUND

Help speed up the solicitation process and execution response by using PNC PAID to deliver deal documents online. The PNC team works closely with clients in order to commence solicitation as quickly as possible.

### FULL CUSTOMIZATION

Any form and format is compatible with PNC PAID. Forms are pre-populated with holder and transaction information to help eliminate input errors and facilitate ease of execution.



For Illustrative Purposes Only



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## ROBUST, REAL-TIME REPORTING

Clients and counsel are provided access to PNC PAID, which includes real-time reports and tabulation on a form-by-form basis. Clients can download documents in bulk or on a per-holder basis, eliminating the need to send secure emails and making available to deal parties a complete and organized library of documents. PNC PAID's unique dashboard layout allows for quick, to-the-minute status reports and includes access to all executed documents.

PNC PAID

Good morning, Nick

STATUS ACCOUNTS DOCUMENTS

Search

Solicitation Documents

TEMPLATE NAME	STATUS	REVIEWED	SIGNED	NOT SIGNED	
<a href="#">Information Statement</a>	In Progress	88% 119/200	22% 44/200	78% 156/200	<a href="#">BULK DOWNLOAD</a>
<a href="#">Stockholder Consent</a>	In Progress	62% 124/200	59% 118/200	41% 82/200	<a href="#">BULK DOWNLOAD</a>
<a href="#">Joinder</a>	In Progress	57% 114/200	28% 56/200	72% 144/200	<a href="#">BULK DOWNLOAD</a>
<a href="#">280G Information Statement</a>	In Progress	59% 118/200	37% 74/200	63% 126/200	<a href="#">BULK DOWNLOAD</a>
<a href="#">280G Stockholder Consent</a>	In Progress	95% 190/200	44% 88/200	54% 108/200	<a href="#">BULK DOWNLOAD</a>
<a href="#">Option Termination Agreement</a>	In Progress	77% 154/200	59% 118/200	41% 82/200	<a href="#">BULK DOWNLOAD</a>
<a href="#">Letter of Transmittal</a>	In Progress	17% 34/200	10% 20/200	90% 180/200	<a href="#">BULK DOWNLOAD</a>

Deal Documents

DOCUMENT NAME	
<a href="#">PNC Bank Paying Agent Agreement.pdf</a>	<a href="#">Download</a>
<a href="#">PNC Letter of Transmittal 2019.pdf</a>	<a href="#">Download</a>

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## EXPERIENCED ADMINISTRATION

PNC's team of experienced industry professionals is familiar with the M&A closing process from start to finish as well as the timing associated with these quick-turn transactions.

## STAND-ALONE OR COMBINED ENGAGEMENTS

Document solicitation is offered as a stand-alone engagement or in conjunction with a Paying Agent engagement to provide cost savings and a customized approach.



### READY TO HELP

Contact PNC today to provide a quote on teaming with you to help you get your deal closed in an organized and efficient manner. For more information, visit [pnc.com/pncpaid](https://pnc.com/pncpaid).

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CIB TM PDF 0420-084-1600503

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