

Brilliant at getting the deal done.



BRILLIANTLY
BORINGSM

Elevating the service standard.

As a leading Senior Secured Lender in the UK, and across the US and Canada, 'Brilliant at Getting the Deal Done' is not simply our headline. It defines who we are.

We elevate the service standard.

Getting the right deal done relies on speed and agility. We work to your timescales, not the other way round. We've never forgotten the 'service' part of financial services.

We do what's right, not what's easy.

The lending solution we deliver is always centred on what you need, not what we want to offer. You will never feel we've forgotten who we work for.

We innovate with intention.

Our team of Senior Secured Lending professionals has deep sector experience. We leave no stone unturned to deliver the right solution, tailored perfectly to your business. We are driven by experience, not computer algorithms.

We deliver expertise with empathy.

The relationship with your lender should be one of the most important business relationships you have. We embrace this responsibility and take time to understand you, your business and your team. It's the relationship you always wanted with your lender but never got.

We build enduring relationships.

From day one, you receive full access to our entire team — and that never changes. No matter how busy we are, you can always pick up the phone and speak directly with our Managing Director or any member of our senior leadership team.



The natural choice for mid-sized businesses for 15 years.

PNC Business Credit has grown to be a natural choice for mid-sized businesses looking to maximise access to capital for acquisitions, refinancings, growth, recapitalisations, turnarounds, expansions and more.

Backed by PNC's 160+ year US banking heritage, we have become known for our confidence of execution, smart solutions, steadfastness, trustworthiness and reliability.

But don't just take our word for it. You can see just how brilliant we are at getting the deal done from our UK track record:

(As of 31/12/2025)



Asset-Based Lending

- Revolving Lines of Credit
- Term Loans

240+

DEALS COMPLETED



Technology Finance

- Sponsor-Backed Companies
- Business Critical 'Sticky' SaaS Annual Recurring Revenues

£7.25BN+

NEW BUSINESS FINANCINGS



Super-Senior Structures

- Sponsor-Backed Companies
- Super-Senior Cash Flow Revolvers & Term Loans

£5BN+

SPONSOR-BACKED FINANCINGS



Channel Finance

- Specialty Financing for Technology Vendors & Channel Partners
- Market-Leading, Cloud-Based Platforms

£4.8BN+

ABL FINANCINGS

£1BN+

FOLLOW ON FINANCING

INTERNATIONAL

Distribution



A portfolio company of



\$121,500,000

Revolver & Term Loan
Acquisition Financing & Working Capital

Staffing



Travel
Nurse
Across
America



A portfolio company of



Revolver
General Refinancing

Manufacturing



The Composites Solution Partner

A portfolio company of



\$150,000,000

Revolver
Acquisition Financing

Business Services



A portfolio company of



\$160,000,000

Revolver
Acquisition Financing

Manufacturing



A portfolio company of



\$25,000,000

Revolver
Acquisition Financing

Manufacturing



New Castle
Stainless Plate, LLC

A portfolio company of



\$35,000,000

Revolver & Term Loan
General Refinancing & Working Capital

Distribution



\$115,000,000

Revolver
General Refinancing

Manufacturing



Revolver & Term Loan
General Refinancing

Manufacturing



\$70,000,000

Revolver
General Refinancing

Business Services



A portfolio company of



\$50,000,000

Revolver
Acquisition Financing

Consumer



A portfolio company of



\$15,000,000

Revolver
General Refinancing

Business Services



A portfolio company of

Morgan Stanley
CAPITAL PARTNERS

\$80,000,000

First Out Structure – Revolver & Term Loan
General Refinancing & Growth Capital

UNITED KINGDOM

Manufacturing



A portfolio company of



£80,000,000

Asset-Based Revolver & Term Loan
General Refinancing

Business Services



£110,000,000

Asset-Based Revolver
General Refinancing

Manufacturing



£85,000,000

Asset-Based Revolver
Working Capital

Manufacturing



£39,500,000

Asset-Based Revolver
Working Capital

Business Services



£40,000,000

Asset-Based Revolver
Working Capital

Business Services



A portfolio company of



£90,000,000

Asset-Based Revolver
Recapitalisation

Consumer



A portfolio company of

CAPVEST

£88,000,000

First Out Structure – Revolver
General Refinancing

Business Services



A portfolio company of



Super Senior Revolver & Term Loan
General Refinancing

Manufacturing



A portfolio company of

CD&R

£95,000,000

Revolver & Term Loan
General Refinancing

Business Services



A portfolio company of



Super Senior Revolver & Term Loan
Acquisition Financing

Business Services



A portfolio company of



Super Senior Revolver & Term Loan
Acquisition Financing

Business Services



A portfolio company of



£57,500,000

Super Senior Revolver & Term Loan
Acquisition Financing

Technology – Operational



Senior Secured Credit Facilities
Acquisition Financing & Working Capital

Technology – Data & Analytics



Senior Secured Credit Facilities
Acquisition Financing

Technology – Vertical Software



Senior Secured Credit Facilities
Acquisition Financing

Technology – Operational



€34,000,000

Senior Secured Credit Facilities
Acquisition Financing

Technology – Data & Analytics



Senior Secured Credit Facilities
Recapitalisation

Technology – Vertical Software



Senior Secured Credit Facilities
Acquisition Financing

Business Services



Super Senior Revolver & Term Loan
Acquisition Financing

Technology – Operational



Senior Secured Credit Facilities
Recapitalisation

Technology – Human Capital Mgmt



Senior Secured Credit Facilities
General Refinancing

Technology



€95,000,000

Super Senior Revolver
General Refinancing

Technology – Healthcare IT



Senior Secured Credit Facilities
Acquisition Financing

Technology – Vertical Software



Senior Secured Credit Facilities
General Refinancing

INTERNATIONAL

Technology – Vertical Software



A portfolio company of



Senior Secured Credit Facilities
Acquisition Refinancing

Business Services



\$200,000,000

Revolver
General Refinancing

Technology



\$650,000,000

Cross-Border Channel Finance Facility
General Refinancing

Technology – Vertical Software



A portfolio company of



Senior Secured Credit Facilities

Manufacturing



\$30,000,000

Revolver
General Refinancing

Technology



\$150,000,000

Channel Finance Facility
Working Capital

Technology – Healthcare IT



A portfolio company of



Senior Secured Credit Facilities
Acquisition Financing

Manufacturing



\$450,000,000

Revolver
Acquisition Financing

Technology



\$375,000,000

Channel Finance Facility
General Refinancing

Technology – GovTech



A portfolio company of



Senior Secured Credit Facilities
Acquisition & General Refinancing

Transportation & Logistics



A portfolio company of



Revolver
General Refinancing

Technology



\$125,000,000

Channel Finance Facility
Working Capital

Success in numbers.

PNC BUSINESS CREDIT AS OF 31/12/25

3,000+

DEALS OVER THE
PAST 20 YEARS

\$70B+

IN COMMITMENTS
UNDER MANAGEMENT

750+

SPONSOR
RELATIONSHIPS

Top 4

MIDDLE MARKET ASSET-
BASED BOOKRUNNER*

PNC AS OF 31/12/25

\$574B

IN ASSETS

Top 7

U.S. BANK IN ASSETS
UNDER MANAGEMENT**

55K+

EMPLOYEES ACROSS
THE ENTERPRISE

\$61B

IN SHAREHOLDER
EQUITY

If you have a deal that needs to get done brilliantly, with a confidence of execution that is exemplary, contact PNC Business Credit today.

Email donedeal@pncbusinesscredit.co.uk | Visit pncbusinesscredit.co.uk | Call +44 (0)20 7236 3064

Head Office

PNC Business Credit
PNC House, 34-36 Perrymount Road
Haywards Heath, West Sussex, RH16 3DN

London Office

PNC Business Credit
20th Floor, 125 Old Broad Street
London EC2N 1AR



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* Loan rankings derived from traditional middle market loan syndication league tables for 2025 as published by Refinitiv LPC.

** As of 4Q25; Excludes investment banks (i.e., Goldman Sachs, Morgan Stanley) and International Banks.

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